



# Cannabis Control Board

For more information, visit: [cannabis.ny.gov/cannabis-control-board-meetings](https://cannabis.ny.gov/cannabis-control-board-meetings)

MAY 7, 2026

# AGENDA

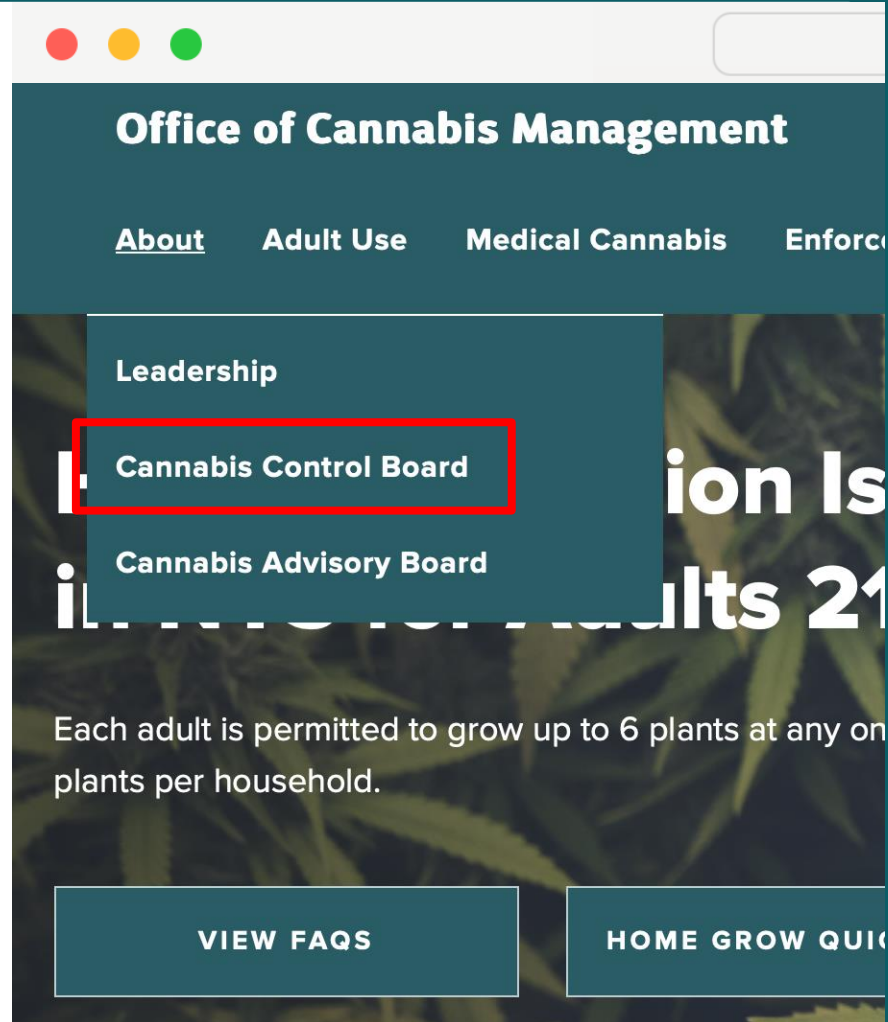
- I. Call to Order
- II. Welcome and Opening Remarks
- III. Approval of Meeting Minutes from April 2, 2026, Board Meeting
- IV. Consideration of Adult-Use Applications for Approval
- V. Consideration of Adult-Use Applications for Denial
- VI. Consideration of Adult-Use Licensee Amendment Requests
- VII. Consideration of Adult-Use Applications for Renewal
- VIII. Consideration of Conditional Adult-Use Retail Dispensary Applications for Renewal
- IX. Consideration of Cannabis Research License Annual Report and Location Change
- X. Consideration of Cannabis Research License Renewal
- XI. Consideration of Cannabis Testing Laboratory Permit Renewals
- XII. Gotham Buds Declaratory Ruling Update
- XIII. Office of Cannabis Management Report
- XIV. Public Comment
- XV. Adjourn

# APPROVAL OF MEETING MINUTES FROM THE APRIL 2, 2026 BOARD MEETING

Pursuant to the Open Meetings Law, within two weeks, the following is provided on [cannabis.ny.gov](https://cannabis.ny.gov) on the Cannabis Control Board page:

- Meeting minutes
- Meeting transcript
- Meeting video

The public was provided with information on how to access this meeting in the Public Notice. An unabridged video recording, an unabridged transcript, will be made available on the OCM website within two weeks of the Board meeting.



# CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

## RESOLUTION NO. 2026-26

- On October 4, 2023, OCM opened an application window for adult-use licenses. The application window included applications for cultivators, processors, distributors, retail dispensaries and microbusinesses.
- The application window closed on November 17, 2023, for retail and microbusiness applications who were applying with a location. The remaining applications closed on December 18, 2023. Overall, nearly 7,000 applications were received.
- **32 AU applications** are being recommended for approval today and all have satisfied the necessary requirements in accordance with the Cannabis Law and regulations.
- The Office is actively reviewing and issuing additional adult-use licenses on a rolling basis. If the Office has been in contact with you, please respond to any deficiency letter with the requested information to keep your application processing.



RESOLUTION NO. 2026-26: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

# CONSIDERATION OF ADULT-USE CANNABIS LICENSES

## RESOLUTION NO. 2026-26

Application ID	License Type	Entity Name
OCMCAURDP-2025-000031	CAURD	One Way NYC LLC
OCMCULT-2023-000064	Cultivator	HARRESH SINGH
OCMCULT-2023-000112	Cultivator	PRIME ARROW LLC
OCMCULT-2023-000281	Cultivator	Sofi Farms LLC
OCMCULT-2023-000319	Cultivator	Faded Flowers LLC
OCMDIST-2023-000053	Distributor	DBK INNOVATIONS LLC
OCMDIST-2023-000227	Distributor	Westchester Agricultural Partners LLC
OCMDIST2-2026-000001	Distributor	GOOD ROOTS NY LLC
OCMMICR-2024-000007	Micro	Hollis T Fitch
OCMMICR-2024-000009	Micro	Pine Island Farms LLC
OCMMICR-2024-000010	Micro	Pine Island Growers LLC
OCMPROC-2023-000093	Processor	MMSCME L.L.C.
OCMPROC-2023-000325	Processor	Wight Rabbit Cannabis Company LLC
OCMP3B-2025-000090	PT3 Branding	CR Label Ventures, LLC
OCMP3B-2025-000095	PT3 Branding	JM Label Brands, LLC

RESOLUTION NO. 2026-26: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

# CONSIDERATION OF ADULT-USE CANNABIS LICENSES

## RESOLUTION NO. 2026-26

Application ID	License Type	Entity Name
OCMPT3B-2025-000100	PT3 Branding	MJ Brands, LLC
OCMPT3B-2025-000104	PT3 Branding	RC Brands, LLC
OCMPT3B-2025-000106	PT3 Branding	RC Label Ventures, LLC
OCMPT3B-2025-000110	PT3 Branding	MJ Ventures Group, LLC
OCMPT3B-2025-000111	PT3 Branding	JM Green Ventures, LLC
OCMPT3B-2025-000119	PT3 Branding	Wild Green Corp.
OCMPT3B-2025-000123	PT3 Branding	Jingjing Xu
OCMPT3B-2025-000127	PT3 Branding	Daniel H Crawford
OCMRETL-2023-000992	Retail	Proud New York Cannabis LLC
OCMRETL-2023-001031	Retail	Zaza Green Cannabis, Inc
OCMRETL-2023-001155	Retail	Upstate State Collective LLC
OCMRETL-2023-001311	Retail	Nirvana Springs, LLC
OCMRETL-2023-001651	Retail	Evergreen Ventures of New York LLC
OCMRETL-2023-001804	Retail	Northern Pearls, LLC
OCMRETL-2023-001812	Retail	Tranquil Hudson Cannabis Inc.

RESOLUTION NO. 2026-26: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

# CONSIDERATION OF ADULT-USE CANNABIS LICENSES

## RESOLUTION NO. 2026-26

Application ID	License Type	Entity Name
OCMRETL-2023-002106	Retail	Westmere Market, LLC
OCMRETL-2023-002150	Retail	Fall Leaves Please LLC



RESOLUTION NO. 2026-26: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

# ADULT-USE CANNABIS LICENSE TOTALS

License Type	May Board Meeting	Total Licenses Issued
Adult-Use Cultivator License	4	251
Adult-Use Distributor License	3	246
Adult-Use Microbusiness License	3	331
Adult-Use Processor License	12	553
Adult-Use Retail Dispensary License	9	529
CAURD Final Licensed	1	348
<b>Total</b>	<b>32</b>	<b>2,257</b>

# DENIALS DISCUSSION

# CONSIDERATION OF ADULT-USE LICENSE AND PERMIT AMENDMENT REQUESTS

## RESOLUTION NO. 2026-27

- **Sections 13(1), 67(2), 126(1), and 129 of the Cannabis Law** allow the Board to authorize amendments to cannabis licenses and permits. Sections 120.18(d)(1)(iii), 132.9(9)(ii), and 130.7(f) of Title 9 of the New York Codes, Rules and Regulations outline the criteria for such amendments.
- The Office launched an amendment survey on August 27, 2024, which allows adult-use cannabis licensees to request certain amendments including location or cultivation tier changes which require Board approval in accordance with the cannabis regulations. The Office has begun the review of amendments submitted and will be reviewing requests on a rolling basis.
- For the applications listed in the attached resolution, the Office is recommending approval. The licensees have provided all necessary information in accordance with the cannabis regulations.



NO. 2026-27: CONSIDERATION OF ADULT-USE LICENSE AND PERMIT AMENDMENT REQUESTS

# CONSIDERATION OF ADULT-USE APPLICATIONS FOR RENEWAL

## RESOLUTION NO. 2026-28

- All Adult-Use licenses issued pursuant to **Article 4 of the Cannabis Law** must renew their license every two years.
- A renewal application's submission requires Community Impact Plan details, proof of a valid Labor Peace Agreement, employee demographic, wage, and benefit information, proof of a Notice to Municipality form if applicable, and a required license fee.
- The Office has reviewed the renewal applications as identified in *Attachment A* of the attached resolution and is recommending approval.

🔍 NO. 2026-28: CONSIDERATION OF ADULT-USE APPLICATIONS FOR RENEWAL

# CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY APPLICATIONS FOR RENEWAL

## RESOLUTION NO. 2026-29

- All Adult-Use licenses issued pursuant to **Article 4 of the Cannabis Law** must renew their license every two years.
- A renewal application's submission requires Community Impact Plan details, proof of a valid Labor Peace Agreement, employee demographic, wage, and benefit information, proof of a Notice to Municipality form if applicable, and a required license fee.
- The Office has reviewed the renewal applications as identified in *Attachment A* of the attached resolution and is recommending approval.

Q NO. 2026-29: CONSIDERATION OF CAURD APPLICATIONS FOR RENEWAL

# CONSIDERATION OF CANNABIS RESEARCH LICENSE ANNUAL REPORT FOR APPROVAL

## RESOLUTION NO. 2026-30

- Pursuant to **Section 38 of the Cannabis Law**, the Board established a cannabis research license that permits a licensee to produce, process, purchase and/or possess cannabis for certain research purposes.
- Pursuant to **Section 132.9 of Title 9 of the New York Codes, Rules and Regulations**, in order to continue licensed activity, a cannabis research licensee must submit certain information to the Board through the submission of an annual report with OCM for subsequent approval or denial by the Board.
- The research licensee is also proposing to amend its research location as part of this resolution.
- The research licensee identified in *Attachment A* has completed such annual report to the satisfaction of the Office.



NO. 2026-30: CONSIDERATION OF CANNABIS RESEARCH LICENSE ANNUAL REPORT FOR APPROVAL

# CONSIDERATION OF CANNABIS RESEARCH LICENSE RENEWAL

## RESOLUTION NO. 2026-31

- Pursuant to **Section 38 of the Cannabis Law**, the Board shall establish a cannabis research license that permits a licensee to produce, process, purchase and/or possess cannabis for certain research purposes.
- Pursuant to **Section 132.3 of Title 9 of the New York Codes, Rules and Regulations**, in order to continue licensed activity, a cannabis research licensee must submit an application to renew a research license between six and four months prior to the date of license expiration.
- The research licensee identified in *Attachment A* has completed the application to renew their research license to the satisfaction of the Office.



NO. 2026-31: CONSIDERATION OF CANNABIS RESEARCH LICENSE RENEWAL

Scan QR code or visit [cannabis.ny.gov/research](https://cannabis.ny.gov/research) to learn about Cannabis Research Licenses.



# CONSIDERATION OF LABORATORY TESTING FACILITY PERMIT RENEWALS

## RESOLUTION NO. 2026-32

- Pursuant to **Section 10(1)** and **Section 129 of the Cannabis Law**, the Board has the authority to renew cannabis laboratory permits.
- Pursuant to **Section 130.4 of Title 9 of the New York Codes, Rules and Regulations**, cannabis laboratory permit holders must submit annual permit renewal applications.
- The two laboratories identified in *Attachment A* have applied to renew a cannabis laboratory permit and have received preliminary determination to renew from the Chairperson of the Board.

🔍 NO. 2026-32: CONSIDERATION OF LABORATORY TESTING FACILITY  
PERMIT RENEWALS



# GOTHAM BUDS DECLARATORY RULING UPDATE

17 • MAY 7, 2026

# OFFICE OF CANNABIS MANAGEMENT REPORT

RESCHEDULING UPDATE

ADULT-USE ROUNDTABLE REVIEW

CANNABIS SHOWCASE EVENTS UPDATE

CANNABIS NYC LOAN FUND

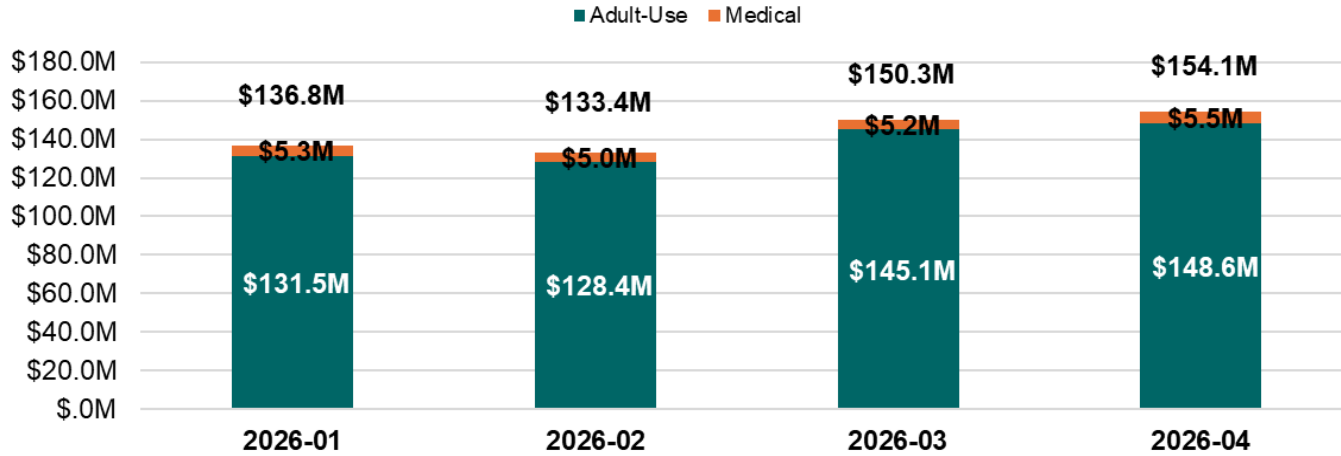
MARKET UPDATE

SOCIAL & ECONOMIC EQUITY UPDATE

# MARKET UPDATE

# 2026 OFF TO STRONG START WITH >\$550M IN AU SALES THROUGH APRIL; DAILY SALES HAVE GROWN EACH MONTH

Monthly Retail Sales by Program  
Adult-Use & Medical, YTD 2026



Number of Days	31	28	31	30
Avg. Daily Sales	\$4.41M	\$4.76M	\$4.85M	\$5.14M

**\$553.6M**

Year-to-Date  
AU Sales

**\$1.78B**

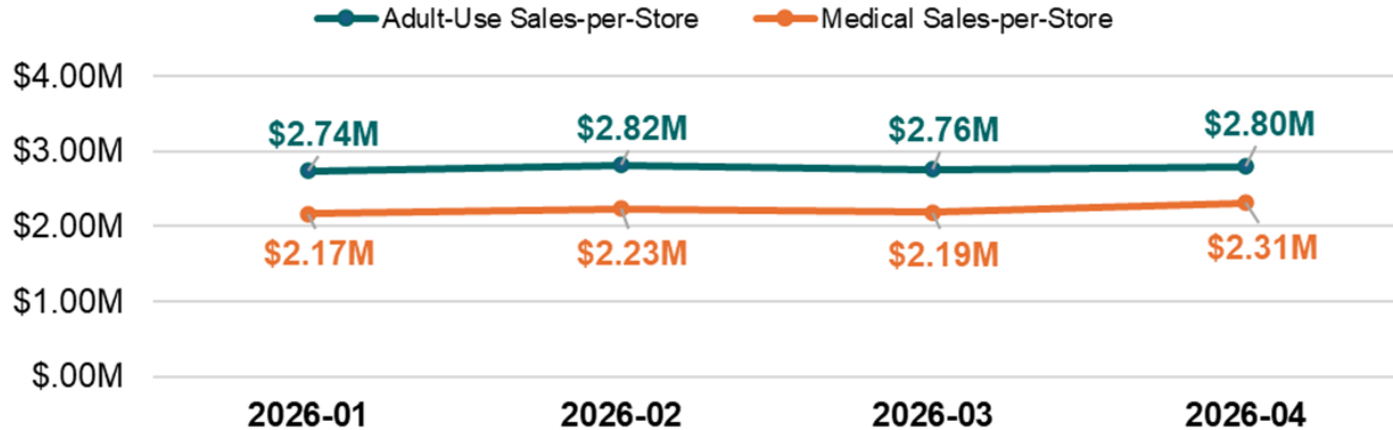
Last 12 Months  
AU Sales

**\$3.28B**

Program-to-Date  
AU Sales

# SALES PER STORE IS STABLE AS STORE COUNT CONTINUES TO RISE; MEDICAL DISPENSARIES 18% LOWER THAN ADULT-USE

Annualized Sales-per-Store by Program  
*Adult-Use & Medical, YTD 2026*



	2026-01	2026-02	2026-03	2026-04
<b>Adult-Use</b>	565	593	618	645
<b>Medical</b>	29	29	28	28

# NY HAS ANOTHER RECORD 4/20 WEEK WITH 20% GROWTH OVER 2025; DAY OF 4/20 SALES ~\$8.6M

**\$8.63M**

Day of 4/20/26 AU Sales

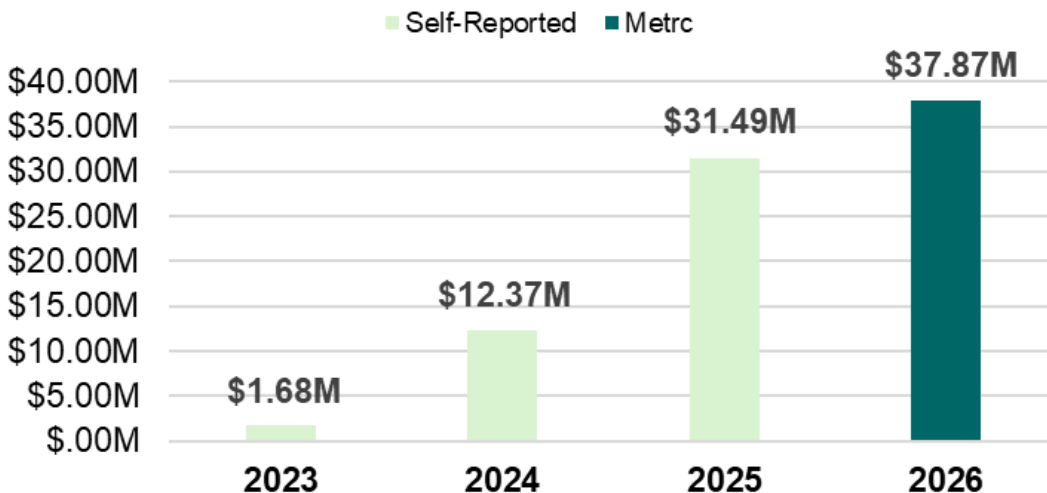
**\$37.87M**

Week of 4/20/26 AU Sales

**20%**

Year-over-Year Growth  
Week of 4/20 AU Sales

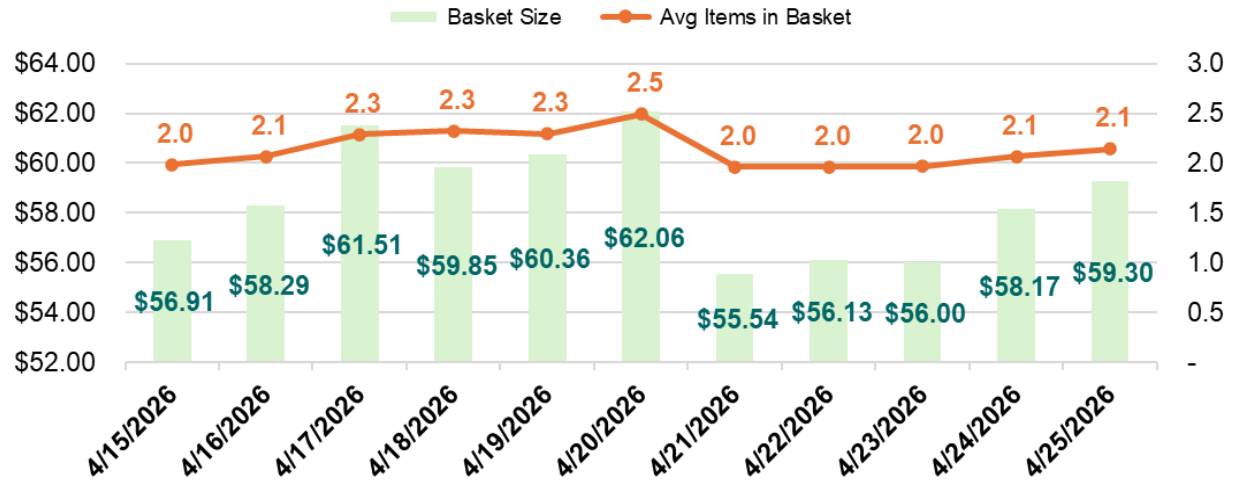
4/20 Week Sales by Year  
*Adult-Use, 2023-2026*



# AVG UNIT PRICES DOWN ~10% IN DAYS LEADING UP TO 4/20; CUSTOMERS INCREASE ORDER SIZE IN RESPONSE

Date	Avg. Price per Unit
4/15 (Wed)	\$ 28.65
4/16 (Thu)	\$ 28.23
4/17 (Fri)	\$ 26.92
4/18 (Sat)	\$ 25.76
4/19 (Sun)	\$ 26.33
4/20 (Mon)	\$ 24.90
4/21 (Tue)	\$ 28.33
4/22 (Wed)	\$ 28.57
4/23 (Thu)	\$ 28.46
4/24 (Fri)	\$ 28.16
4/25 (Sat)	\$ 27.70

Basket Size and Items in Basket by Day  
Adult-Use, 4/15/26 - 4/25/26

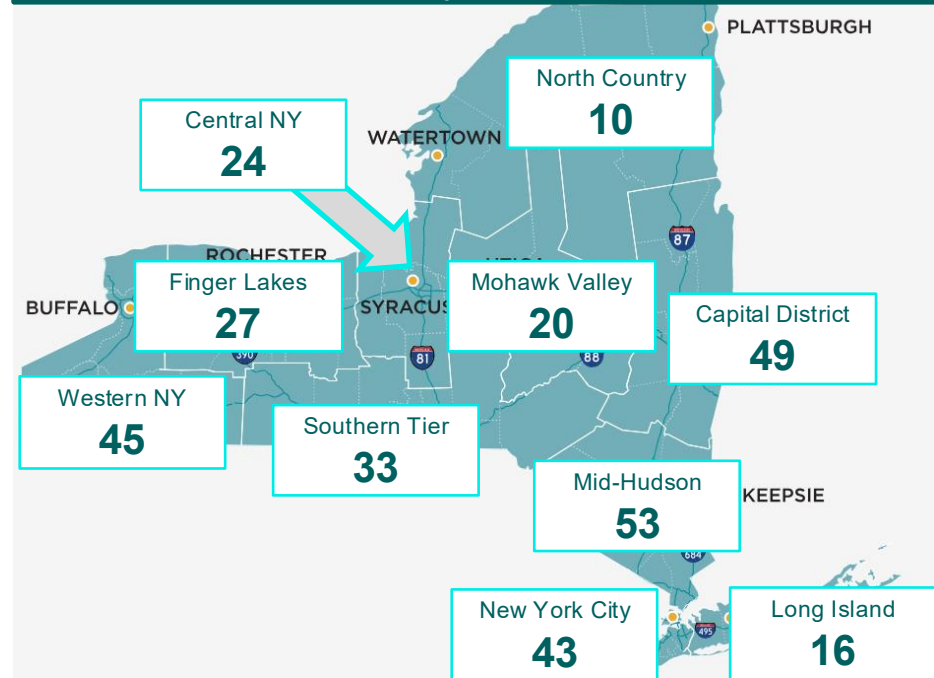


# THERE ARE 320 LICENSED MICROBUSINESSES ACROSS ALL REGIONS OF NEW YORK STATE, 58% OF WHICH ARE SEE

**320**  
Licensed  
Microbusinesses

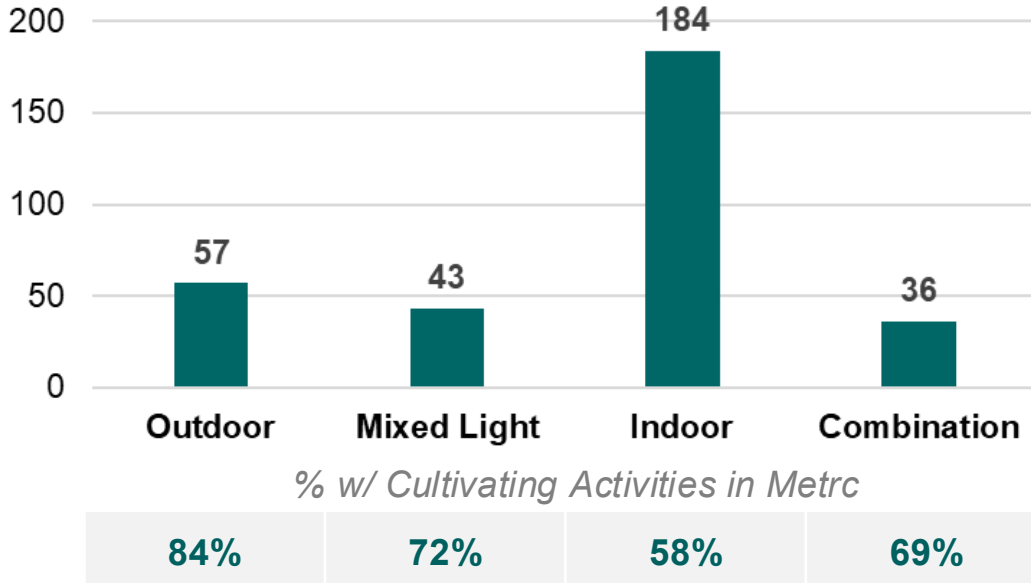
**58%**  
Of Microbusinesses  
are SEE

Count of Licensed Microbusinesses by Region  
May 2026



# 66% OF LICENSED MICROS HAVE CULTIVATING ACTIVITY IN METRC; OUTDOOR HAS HIGHEST, INDOOR HAS LOWEST

License Count by Grow Type  
*Microbusinesses, April 2026*



**65.9%**  
Micros w.  
Cultivating Activity

**66.1%**  
SEE Micros w.  
Cultivating Activity

# 45% OF MICROS HAVE RETAIL AUTHORIZATION; SEE MICROS HAVE SAME OPEN RATE AS NON-SEE, BUT LOWER RETAIL SALES



Store Count and Sales per Store by SEE Status  
*Micros with Open Retail Locations, April 2026*

Segment	Open Store Count	Open % of Authorized	Annualized Avg. Sales per Store
SEE	24	29.2%	\$ 443K
Non-SEE	18	29.0%	\$ 853K
<b>All Micro Retailers</b>	<b>42</b>	<b>29.2%</b>	<b>\$ 619K</b>

# **SOCIAL & ECONOMIC EQUITY (SEE) UPDATE**

# SEE STATUS

**36% OF ADULT-USE LICENSES ISSUED TODAY ARE SEE OWNED**

Minority-Owned  
Business

**42%**

Women-Owned  
Business

**83%**

CDI

**0%**

SDV

**0%**

DF

**0%**

**\*Please Note:** Licenses may be counted multiple times if they are approved for multiple types of SEE categories

# SEE STATS OVERALL

## 56% OF ALL ADULT-USE LICENSES ISSUED ARE SEE OWNED

Minority-Owned  
Business

51%

Women-Owned  
Business

57%

CDI

15%

SDV

7%

Distressed  
Farmer

7%

**\*Please Note:** Licenses may be counted multiple times if they are approved for multiple types of SEE categories

# SEE ACROSS THE SUPPLY CHAIN



Adult-Use  
Cultivators

**43%**



Adult-Use  
Processors

**49%**



Adult-Use  
Distributors

**45%**



Adult-Use  
Microbusiness

**58%**



Adult-Use  
Retail Dispensary

**74%**

# SEE PROGRAMMATIC UPDATES



## CAPITAL ACCESS:

Access to capital is crucial for equity entrepreneurs and small businesses as it enables growth and scale of enterprises, manage operating expenses, and innovate, all of which helps them to remain competitive in the NYS cannabis market

- [Equity Business Development Grant Fund](#)
- [Loan/ Loan Loss Fund](#)

# OCM LOAN AND LOAN LOSS PROGRAM

## PURPOSE:

- Provide startup and operating capital and address financing gaps for eligible SEE operators who face barriers to traditional lending due to limited banking access and cannabis specific market risk
- Reduce barriers to capital for SEE licensees by offering more affordable financing with lower borrowing costs, more flexible repayment terms, and fewer upfront requirements, helping eligible recipients cover high startup costs and business sustainability

## IMPACT:

- Help businesses launch, stabilize, and grow through access to affordable capital
- Increase long term market participation and inform future lending strategies

## DELIVERY MODEL: EMPIRE STATE DEVELOPMENT (ESD) LED RFP:

- ESD issues the procurement for a fund administrator, OCM sets policy goals and program requirements
- Loan administrator to underwrite applicants, close loans, service repayments, and report performance

**Pilot round will test underwriting, repayment, and monitoring tools, and will inform future scaling, revisions, or recapitalization that best fits the needs of the NY market**

# FINANCIAL HEALTH SURVEY IS OPEN!

TAKE THE FINANCIAL HEALTH SURVEY UNTIL MAY 22!

**PURPOSE:** Understand market conditions, identify capital sourcing pressures and operational challenges, & assess business sentiment

- GovDelivery email sent on 4/9 with survey link to all licensed AU and medical licensees
- Survey takes 10-15 minutes to complete
- Responses will inform evidence-based policy decisions!
- Questions about the survey?  
Reach out to [SEE.CHIP@ocm.ny.gov](mailto:SEE.CHIP@ocm.ny.gov) with subject line "Financial Health Survey"



Scan QR code to complete the **Financial Health Survey**.



# CANNABIS SHOWCASE EVENTS UPDATE

# CANNABIS SHOWCASE EVENTS

The Office opened applications for Cannabis Showcase Events (CSE) on Monday, May 4, 2026. These events allow licensed adult-use dispensaries to partner with cultivators and processors to showcase and sell cannabis products at approved off-site locations, including pop-ups, farmers' markets, and public markets.

## WHAT TO KNOW BEFORE APPLYING:

- Municipal approval is required *before* the Office can review an application.
- Events must take place at eligible locations, such as pop-ups or public markets.
- Applications must be submitted *at least 45 days prior to the event start date*.
- Approved events are temporary and location-specific.

## KEY REQUIREMENTS:

- No sales or access for individuals under 21.
- No on-site consumption permitted.
- No free samples or giveaways.
- Only the ***licensed retailer permit holder may conduct sales***.
- All products sold must come from the retailer's ***existing licensed inventory***.

# ADULT-USE ROUNDTABLES REVIEW

# LISTENING SESSIONS: SUMMARY OF KEY FINDINGS

## WHAT WE DID

- Held listening sessions in Buffalo, Mid-Hudson, and New York City.
- Two formats per session for industry stakeholders and the general public.
- Gathered structured input from industry members, licensees, and the general public.
- Sessions designed to capture guided discussion and open feedback.

## WHAT WE LEARNED

- Top concerns related to challenges within the following areas:
- True Party of Interest and Sole Control,
  - Trade Practice and Market Integrity Rules,
  - Microbusiness License,
  - CAURD and Social and Economic Equity,
  - Cultivation License, and
  - Illicit Market Enforcement

## KEY TAKEAWAYS

- Current regulatory structure is undermining financial viability for many operators.
- Fees, distance rules, Seed-to-Sale complexity, and TPI issues are key areas for reform.
- Strong public demand for equity protections and greater transparency.
- Microbusinesses core challenges include retail location siting, product diversification, production capacity limits and high testing costs.

# CANNABIS NYC LOAN FUND

# PUBLIC COMMENT

- Online comments will be captured via the meeting minutes. All online comments must be **submitted by 5 p.m. on May 12, 2026**, to be included in the Board meeting minutes. The link is available under the Cannabis Control Board page on [cannabis.ny.gov](https://cannabis.ny.gov).
- You can also reach the Office with any questions, comments, or concerns at [Regulations@ocm.ny.gov](mailto:Regulations@ocm.ny.gov).
- Remarks must be limited to **2 minutes or less** to allow all participants an equal amount of time to speak.
- Reminder to adhere to key Code of Conduct principles: **Maintain Decorum, Keep it Timely, Keep it Relevant, and Address the Body.**

# NEXT FULL CANNABIS CONTROL BOARD MEETING:

## THURSDAY, JUNE 4TH, 2026

### NEW YORK, NEW YORK

Location and a live stream link will be shared on the Office of Cannabis Management website in advance of the meeting. For a full list of upcoming CCB Meetings, visit:

[cannabis.ny.gov/ccb](https://cannabis.ny.gov/ccb)



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