



Cannabis Control Board

For more information, visit: cannabis.ny.gov/cannabis-control-board-meetings

FEBRUARY 5, 2026

AGENDA

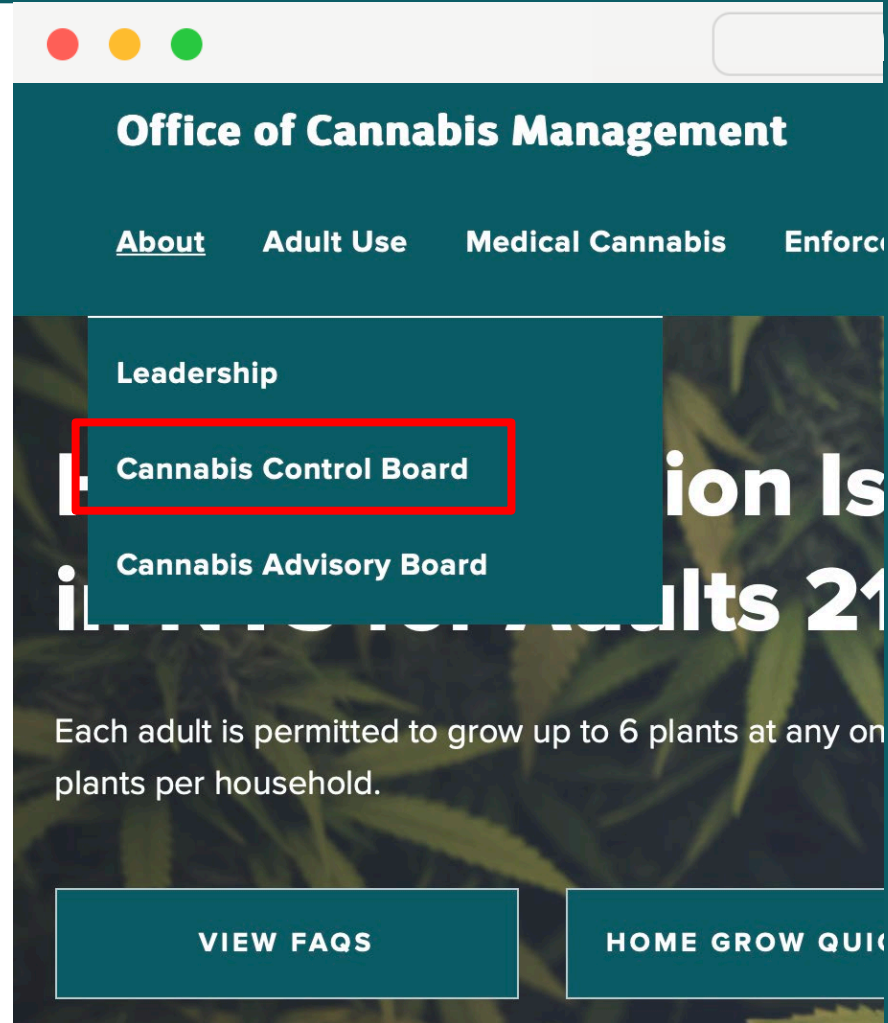
- I. Call to Order
- II. Welcome and Opening Remarks
- III. Approval of Meeting Minutes from December 18, 2025, Board Meeting
- IV. Consideration of Adult-Use Applications for Approval
- V. Consideration of Adult-Use Licensee Amendment Requests
- VI. Consideration of Adult-Use Applications for Renewal
- VII. Consideration of Conditional Adult-Use Retail Dispensary Renewals
- VIII. Consideration of Conditional Adult-Use Retail Dispensary Applicants for Renewal Acknowledging SAPA Compliance
- IX. Consideration of Adult-Use Applications with Provisional Approval for Final Approval by the Board
- X. Consideration of Registered Organization Change in Ownership
- XI. Consideration of Establishing Amendment Fees for Certain Amendments
- XII. Consideration of Certain Applications with Non-Viable Locations Requesting the Board Determine Whether Granting the License Would Promote Public Convenience and Advantage
- XIII. Consideration of Administrative Appeals
- XIV. Office of Cannabis Management Report
- XV. Public Comment
- XVI. Adjourn

APPROVAL OF MEETING MINUTES FROM THE DECEMBER 18, 2025 BOARD MEETING

Pursuant to the Open Meetings Law, within two weeks, the following is provided on cannabis.ny.gov on the Cannabis Control Board page:

- Meeting minutes
- Meeting transcript
- Meeting video

The public was provided with information on how to access this meeting in the Public Notice. An unabridged video recording, an unabridged transcript, will be made available on the OCM website within two weeks of the Board meeting.



CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

RESOLUTION NO. 2026-01

- On October 4, 2023, OCM opened an application window for adult-use licenses. The application window included applications for cultivators, processors, distributors, retail dispensaries and microbusinesses.
- The application window closed on November 17, 2023, for retail and microbusiness applications who were applying with a location. The remaining applications closed on December 18, 2023. Overall, nearly 7,000 applications were received.
- **36 AU applications** are being recommended for approval today and all have satisfied the necessary requirements in accordance with the Cannabis Law and regulations.
- The Office is actively reviewing and issuing additional adult-use licenses on a rolling basis. If the Office has been in contact with you, please respond to any deficiency letter with the requested information to keep your application processing.



RESOLUTION NO. 2026-01: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

CONSIDERATION OF ADULT-USE CANNABIS LICENSES

RESOLUTION NO. 2026-01

Application ID	License Type	Entity Name
OCMCAURDP-2024-000065	CAURD	Gaia Operations LLC
OCMCAURDP-2025-000001	CAURD	Cannafication Inc.
OCMCULT-2023-000135	Adult-Use Cultivator	Farm Sampling Solutions LLC
OCMCULT-2023-000185	Adult-Use Cultivator	ORGANIC CRAFT VENTURES CORP.
OCMCULT-2023-000282	Adult-Use Cultivator	BDALAK LLC
OCMCULT-2023-000323	Adult-Use Cultivator	Shamir OT PC
OCMPROC-2023-000276	Adult-Use Processor	5 Farmingdale Farms LLC
OCMPROC-2024-000005	Adult-Use Processor	Eaton Botanicals Inc.
OCMPT3B-2024-000105	Adult-Use Processor	Victoryry, LLC
OCMPT3B-2025-000001	Adult-Use Processor	Magic Garden Botanicals LLC
OCMPT3B-2025-000042	Adult-Use Processor	HUDSON VALLEY PLANTS AND SEEDS CORPORATION
OCMPT3B-2025-000085	Adult-Use Processor	DRAGON BOTANICALS, LLC
OCMPT3B-2025-000087	Adult-Use Processor	Raddy Daddy 461 Inc.
OCMPT3B-2025-000093	Adult-Use Processor	GEMME STUDDERED LLC



RESOLUTION NO. 2026-01: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

CONSIDERATION OF ADULT-USE CANNABIS LICENSES

RESOLUTION NO. 2026-01

Application ID	License Type	Entity Name
OCMPT3B-2025-000105	Adult-Use Processor	Mohamad Kaafarani
OCMPT3B-2025-000112	Adult-Use Processor	Sensible CBD LLC
OCMPT3B-2025-000116	Adult-Use Processor	Terracotta Home LLC
OCMPT3B-2025-000120	Adult-Use Processor	Grind Time Essentialz
OCMPT3B-2025-000122	Adult-Use Processor	Gabriel J Pizarro
OCMRETL-2023-000005	Adult-Use Retail Dispensary	PINK CLOUDZ CORP
OCMRETL-2023-000010	Adult-Use Retail Dispensary	Sell Vapor Products Inc
OCMRETL-2023-000028	Adult-Use Retail Dispensary	Juanita J Williams
OCMRETL-2023-000214	Adult-Use Retail Dispensary	FLYNNSTONED CORPORATION
OCMRETL-2023-000479	Adult-Use Retail Dispensary	HIGH CLASS CONVENIENCE CORPORATION
OCMRETL-2023-000562	Adult-Use Retail Dispensary	NY Builders Millennium USA LLC
OCMRETL-2023-000664	Adult-Use Retail Dispensary	Power Plant Dispensary, LLC
OCMRETL-2023-000887	Adult-Use Retail Dispensary	GREEN FLOWER WELLNESS 7 LLC
OCMRETL-2023-000928	Adult-Use Retail Dispensary	JG Rosedale LLC



RESOLUTION NO. 2026-01: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

CONSIDERATION OF ADULT-USE CANNABIS LICENSES

RESOLUTION NO. 2026-01

Application ID	License Type	Entity Name
OCMRETL-2023-000962	Adult-Use Retail Dispensary	Bloom Budds LLC
OCMRETL-2023-001109	Adult-Use Retail Dispensary	EVERHEALTH CHEMISTS LLC
OCMRETL-2023-001402	Adult-Use Retail Dispensary	A.L BROADWAY GROCERY CORP.
OCMRETL-2023-001478	Adult-Use Retail Dispensary	Unite NY Cannabis LLC
OCMRETL-2023-001563	Adult-Use Retail Dispensary	1027 6TH AVE 1 INC.
OCMRETL-2023-001937	Adult-Use Retail Dispensary	Joker City LLC
OCMRETL-2023-001953	Adult-Use Retail Dispensary	Spinello Buffalo LLC
OCMRETL-2023-002206	Adult-Use Retail Dispensary	NY Flower Depot LLC



RESOLUTION NO. 2026-01: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

ADULT-USE CANNABIS LICENSE TOTALS

License Type	Feb 2026 Board Meeting	Total Licenses Issued
Adult-Use Cultivator License	4	239
Adult-Use Distributor License	0	229
Adult-Use Microbusiness License	0	319
Adult-Use Processor License	13	514
Adult-Use Retail Dispensary License	17	484
CAURD Final Licensed	2	325
Total	36	2,110

NOVEMBER QUEUE

PENDING APPLICATIONS

License Status	Count
Final License Issued	762
Provisional Licenses Issued	236
Applications Under Review (in different statuses of review)	215
Applications that have been "Closed" (Denied, Withdrawn or Voided)	390
Total	1,603

DECEMBER QUEUE

PENDING APPLICATIONS



Adult-Use
Cultivators

131



Adult-Use
Processors

87



Adult-Use
Distributors

170



Adult-Use
Microbusiness

870



Adult-Use
Retail Dispensary

2704

CONSIDERATION OF ADULT-USE LICENSE AND PERMIT AMENDMENT REQUESTS

RESOLUTION NO. 2026-02

- **Sections 13(1), 67(2), 126(1), and 129 of the Cannabis Law** allow the Board to authorize amendments to cannabis licenses and permits. **Sections 120.18(d)(1)(iii), 132.9(9)(ii), and 130.7(f) of Title 9 of the New York Codes, Rules and Regulations** outline the criteria for such amendments.
- The Office of Cannabis Management launched an amendment survey on August 27, 2024, which allows adult-use cannabis licensees to request certain amendments including location or cultivation tier changes which require Board approval in accordance with the cannabis regulations. The Office has begun the review of amendments submitted and will be reviewing requests on a rolling basis.
- For the applications listed in the attached resolution, the Office is recommending approval. The licensees have provided all necessary information in accordance with the cannabis regulations.



RESOLUTION NO. 2026-02: CONSIDERATION OF ADULT-USE LICENSE AND PERMIT AMENDMENT REQUESTS

CONSIDERATION OF ADULT-USE APPLICATIONS FOR RENEWAL

RESOLUTION NO. 2026-03

- This is the first round of renewal applications for Adult-Use licenses to come before the Board.
- All Adult-Use licenses issued pursuant to **Article 4 of the Cannabis Law** must renew their license every two years.
- A renewal application's submission requires Community Impact Plan details, proof of a valid Labor Peace Agreement, employee demographic, wage, and benefit information, proof of a Notice to Municipality form if applicable, and a required license fee.
- The Chairperson of the Board has made a preliminary determination to renew licenses to certain individuals and entities that have applied for license renewals, as identified in *Attachment A of the attached resolution*.



RESOLUTION NO. 2026-03: CONSIDERATION OF ADULT-USE APPLICATIONS FOR RENEWAL

CONSIDERATION OF ADULT-USE APPLICATIONS FOR RENEWAL

RESOLUTION NO. 2026-03

License #	License Type	Entity Name
OCM-CULT-24-000009	AU Cultivator	Harney Brothers LLC
OCM-CULT-24-000038	AU Cultivator	Phil Spinelli Farrier Service LLC
OCM-CULT-24-000050	AU Cultivator	Pine Rose 420 LLC
OCM-DIST-24-000005	AU Distributor	Harney Brothers LLC
OCM-MICR-24-000014	AU Microbusiness	LivelyHarvestNY LLC
OCM-MICR-24-000023	AU Microbusiness	Cannabaceae LLC
OCM-PROC-24-000005	AU Processor	PECONIC GROWERS LLC
OCM-PROC-24-000006	AU Processor	Harney Brothers LLC
OCM-RETL-24-000003	AU Retail	Rosedale Cannabis Dispensary LLC
OCM-RETL-24-000005	AU Retail	NY Rochester Group, LLC
OCM-RETL-24-000011	AU Retail	OET INC.
OCM-MICR-24-000019	AU Microbusiness	716Sticky LLC

RESOLUTION NO. 2026-03: CONSIDERATION OF ADULT-USE APPLICATIONS FOR RENEWAL

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

RESOLUTION NO. 2026-04

- **9 NYCRR §116.6(a)(2)** states that “prior to the expiration of the first renewal date, licensee shall submit an application to renew the license as prescribed by the Office and include such information and fees, if any, as the Office may require.
- The Chairperson of the Board has made a preliminary determination to renew CAURD licenses to certain individuals and entities that have applied for license renewals, as identified in *Attachment A of the attached resolution*.
- Pursuant to **Section 76(4) of the Cannabis Law**, Municipalities and community boards may issue an opinion as part of this renewal process. For those who have issued an opinion, a response will be sent to that Municipality of Community Board detailing how their opinion was considered in the decision to renew.



RESOLUTION NO. 2026-04: CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY
RENEWALS

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

RESOLUTION NO. 2026-04

Application ID	Entity Name
OCM-CAURD-23-000039	Orange County Cannabis LLC
OCM-CAURD-24-000046	BUDDEGA NYC, LLC
OCM-CAURD-24-000051	ARE WE GOOD ENTERPRISES INC.
OCM-CAURD-24-000052	Green Jungle Inc.
OCM-CAURD-24-000057	TEDG LLC
OCM-CAURD-24-000059	NLDISPO
OCM-CAURD-24-000063	Jay Buddy LLC
OCM-CAURD-24-000064	LUKE CLOUD, INC.
OCM-CAURD-24-000065	Mighty Lucky Inc.
OCM-CAURD-24-000070	Flower City Shop LLC
OCM-CAURD-24-000071	Weed Growers From Seed To Stone llc
OCM-CAURD-24-000072	Central Apothecary LLC
OCM-CAURD-24-000073	Puro vita enterprises inc.



RESOLUTION NO. 2026-04: CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

RESOLUTION NO. 2026-04

Application ID	Entity Name
OCM-CAURD-24-000074	Late Bloomers NYC LLC
OCM-CAURD-24-000075	WEEDS R US INC
OCM-CAURD-24-000076	NIYAWILL LLC
OCM-CAURD-24-000077	Polanco Brothers Corp
OCM-CAURD-24-000078	EGRH LLC
OCM-CAURD-24-000081	Raven Dispensaries LLC
OCM-CAURD-24-000086	High Points of the Finger Lakes, LLC
OCM-CAURD-24-000090	Devil's Lettuce LLC
OCM-CAURD-24-000091	GMDSS
OCM-CAURD-24-000092	Up State Sports Cards LLC
OCM-CAURD-24-000094	CAURD Brooklyn Corp
OCM-CAURD-24-000095	bzd enterprises llc
OCM-CAURD-24-000097	Barone Partners LLC



RESOLUTION NO. 2026-04: CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

RESOLUTION NO. 2026-04

Application ID	Entity Name
OCM-CAURD-24-000101	Flower Power NYC Corp.
OCM-CAURD-24-000109	Gratitude Buds Dispensary LLC
OCM-CAURD-24-000110	Daniel S. Dennis Enterprises, LLC
OCM-CAURD-24-000112	Cat Rock CAURD LLC



RESOLUTION NO. 2026-04: CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY APPLICANTS FOR RENEWAL ACKNOWLEDGING SAPA COMPLIANCE

RESOLUTION NO. 2026-05

- Pursuant to **Section 10(23) of the Cannabis Law**, the Board may delegate duties to the Office, subject to certain exceptions.
- The Chair has made a preliminary determination to renew CAURD licenses to certain individuals and entities that have applied for license renewals.
- This resolution delegates authority to the Office to renew two CAURD licenses, *as identified in Attachment A of the attached resolution*, and issue a response to Municipalities that have expressed an opinion in favor of the renewal of a license, explaining how that opinion was considered.



RESOLUTION NO. 2026-05: CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY APPLICANTS FOR RENEWAL ACKNOWLEDGING SAPA COMPLIANCE

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY APPLICANTS FOR RENEWAL ACKNOWLEDGING SAPA COMPLIANCE

RESOLUTION NO. 2026-05

Application ID	Entity Name
OCM-CAURD-23-000013	Greenery Spot LLC
OCM-CAURD-23-000016	Strain Stars LLC



RESOLUTION NO. 2026-05: CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY APPLICANTS FOR RENEWAL ACKNOWLEDGING SAPA COMPLIANCE

CONSIDERATION OF ADULT-USE APPLICATIONS WITH PROVISIONAL APPROVAL FOR FINAL APPROVAL BY THE BOARD

RESOLUTION NO. 2026-06

- Pursuant to **Section 10(23) of the Cannabis Law**, the Board may delegate duties to the Office, subject to certain exceptions.
- Per **Section 76 of the Cannabis Law** and **Board Resolution No. 2024-68**, applicants who have received a provisional approval from the Office must still come before the Board to be approved for final licensure.
- Due to an administrative error, the Office incorrectly issued both the provisional and final license to those three CAURD provisional licensees listed in *Attachment A of the attached resolution*.
- This resolution brings those CAURD provisional licenses before the Board for final approval.



RESOLUTION NO. 2026-06: CONSIDERATION OF ADULT-USE APPLICATIONS WITH PROVISIONAL APPROVAL FOR FINAL APPROVAL BY THE BOARD

CONSIDERATION OF ADULT-USE APPLICATIONS WITH PROVISIONAL APPROVAL FOR FINAL APPROVAL BY THE BOARD

RESOLUTION NO. 2026-06

Application ID	Entity Name
OCM-CAURD-25-000227	Solo Greenery dba Cotton Mouth Dispensary (fka Daron Driscoll)
OCM-CAURD-25-000253	Custom Cannabis Solutions LLC
OCM-CAURD-25-000260	Empire Genetics New York Inc.



RESOLUTION NO. 2026-06: CONSIDERATION OF ADULT-USE APPLICATIONS WITH PROVISIONAL APPROVAL FOR FINAL APPROVAL BY THE BOARD

CONSIDERATION OF REGISTERED ORGANIZATION CHANGE IN OWNERSHIP

RESOLUTION NO. 2026-07

- Pursuant to **9 NYCRR 113.9(c)** of the New York medical cannabis regulations, the board must approve a change in composition of a registered organization, including but not limited to a change in ownership, structure, or control.
- The Office has completed the review of the change in composition and all required filings by the registered organization and recommends the approval of this change in ownership request.

Type	Entity Name
Registered Organization Non-Dispensing	Vireo Health of New York LLC



RESOLUTION NO. 2026-07: CONSIDERATION OF REGISTERED ORGANIZATION CHANGE IN OWNERSHIP



CONSIDERATION OF ESTABLISHING AMENDMENT FEES FOR CERTAIN AMENDMENTS

RESOLUTION NO. 2026-08

- Under **§67(2) of the Cannabis Law**, the Board has the authority to establish amendment fees for various license amendments. To date, the Board has declined to require a fee to allow for additional flexibility and reduce costs for licensees at the beginning of the adult-use program.
- The proposed amendment fee schedule corresponds to overall license and renewal fees in the regulations and considers the level of effort required for the review of an amendment application, and if there is a compliance inspection required for the change.
- In anticipation of implementation, the Office has worked with IT partners to establish a process to charge amendment fees electronically rather than requiring paper checks.



RESOLUTION NO. 2026-08: CONSIDERATION OF ESTABLISHING AMENDMENT FEES FOR CERTAIN AMENDMENTS

CONSIDERATION OF ESTABLISHING AMENDMENT FEES FOR CERTAIN AMENDMENTS

RESOLUTION NO. 2026-08

Amendment Proposed Fees	
Contact Information	N/A
DBA / Individual Name Change	\$25.00
Ownership Change 49% or Less	\$100.00
Majority Ownership Change	\$500.00
Authorized Authority Change	\$250.00
Cultivation Tier Change	\$250.00
Relocation	\$500.00
Additional Location	\$500.00



RESOLUTION NO. 2026-08: CONSIDERATION OF ESTABLISHING AMENDMENT FEES FOR CERTAIN AMENDMENTS

CONSIDERATION OF CERTAIN APPLICATIONS WITH NON-VIABLE LOCATIONS REQUESTING THE BOARD DETERMINE WHETHER GRANTING THE LICENSE WOULD PROMOTE PCA

RESOLUTION NO. 2026-09

- There is **one (1)** matter before the Board today in which the applicant has proposed a location that does not meet the distance requirements set forth in **N.Y. Comp. Codes R. & Regs. Tit. 9 § 119.4(a)**.
- The applicants have requested the Board proceed with the review of the entire application and determine whether granting the license would promote public convenience and advantage pursuant to **9 NYCRR § 119.4(b)**.



RESOLUTION NO. 2026-09: CONSIDERATION OF CERTAIN APPLICATIONS WITH NON-VIABLE LOCATIONS REQUESTING THE BORD DETERMINE WHETHER GRANTING THE LICENSE WOULD PROMOTE PCA

CONSIDERATION OF ADMINISTRATIVE APPEALS

RESOLUTION NO. 2026-10 AND 2026-11

Article 2 of the
Cannabis Law §§ 10 and 17:

The Cannabis Control
Board (“Board”) is charged
with the responsibility of
issuing a final determination
when an administrative
decision is appealed.

STONEDHENG SMOKE-N-GROW INC. V. OCM

INSPECTION NO. 104 2024 0613 0017

FREES' ICE CREAM NOVELTIES LLC V. OCM

INSPECTION NO. 134 2625 0212 0093

The above referenced appeals were submitted to the Board for review pursuant to Title 9 of the New York Codes, Rules, and Regulations (“NYCRR”) § 133.25(k).

The proposed decision was provided in advance of today’s meeting and posted on the OCM website.

STONEDHENGE SMOKE-N-GROW INC.

INSPECTION NO. 104 2024 0613 0017

RESOLUTION NO. 2026-10

- Appeal submitted to the CCB for review pursuant to Title 9 NYCRR section 133.25 (k). The presiding ALJ issued a decision denying Appellant's motion to dismiss the notice of violation (NOV) and order to cease unlicensed activity.
- Appellant's exceptions on appeal: (1) regulatory inspection conducted was unreasonable & violated Appellant's 4th Amend. rights requiring dismissal; (2) Cannabinoid hemp products lawfully possessed by a licensed cannabinoid hemp retailer cannot serve as basis for a NOV for unlicensed activity; (3) ALJs are permitted to decide issues of fact via written motions.

QUESTION PRESENTED ON APPEAL: Whether the CCB has authority to review an administrative appeal submitted pursuant to 9 NYCRR sec. 133.25 [k], prior to the OAH conducting a fact-finding hearing and issuing a decision including findings of fact and conclusions of law?



RESOLUTION NO. 2026-10: CONSIDERATION OF ADMINISTRATIVE APPEALS

STONEDHENGE SMOKE-N-GROW INC. (CONTINUED)

INSPECTION NO. 104 2024 0613 0017

RESOLUTION NO. 2026-10

RECOMMENDATION: DISMISS APPELLANT'S APPEAL WITHOUT PREJUDICE AND REMAND TO THE OAH FOR FURTHER PROCEEDINGS

- The decision Appellant appeals from is a non-final decision or ruling. There has been no hearing held and no factual findings or conclusions of law have been made.
- ALJ stated factual issues raised that required additional proceedings and thus did not make any factual findings in the decision.
- The decision did not resolve a legal issue; no immediate harm or injury to Appellant.
- There is no authority in the Cannabis Law for CCB to review intermediate or non-final determinations. The CCB is a non-judicial administrative appeal body and as such is confined to the procedures and powers prescribed in the statutes and regulations by which it derives its authority.
- As stated in prior decisions and in accordance with the Cannabis Law, Appellee OCM is authorized to issue a NOV alleging unlicensed activity against any person or business, including a licensee engaging in activity that is beyond those lawfully authorized under the license held.



RESOLUTION NO. 2026-10: CONSIDERATION OF ADMINISTRATIVE APPEALS

FREES' ICE CREAM NOVELTIES LLC V. OCM

INSPECTION NO. 134262502120093

RESOLUTION NO. 2026-11

Appeal submitted to the CCB for review pursuant to Title 9 NYCRR section 133.25 (k) following a hearing with OAH. The presiding ALJ issued a decision extending the OTS issued by Appellant OCM and ordering Appellee to pay a \$5,000 civil penalty for engaging in unlicensed activity in violation of the Cannabis Law.

QUESTIONS ON APPEAL:

Whether the ALJ erroneously included the total THC and a percentage of the THC-A when determining whether the products observed for sale were lawfully sold; and Whether there was sufficient evidence to support the findings that Appellant was properly served and was engaged in unlicensed activity that was more than a de minimis part of the business activity?



RESOLUTION NO. 2026-11: CONSIDERATION OF ADMINISTRATIVE APPEALS

FREES' ICE CREAM NOVELTIES LLC V. OCM (CONTINUED)

INSPECTION NO. 134262502120093

RESOLUTION NO. 2026-11

RECOMMENDATION: DENY APPELLANT'S APPEAL AND CONFIRM THE DECISION

- The decision is supported by a preponderance of the evidence and is in accordance with the law.
- The law and regulations require that a portion of THC-A be included when calculating total delta-9 THC, using a defined conversion factor. (*Cannabis Law § 3 [52]; 9 NYCRR § 114.1 [ag]*).
- As a result, THC-A must be treated as contributing to total delta-9 THC for compliance and enforcement purposes.
- The ALJ sufficiently detailed the evidence and law in which they relied upon. The record on appeal submitted by Appellant has not demonstrated a basis to vacate or otherwise disturb the factual findings and conclusions of law made by the presiding ALJ.



RESOLUTION NO. 2026-11: CONSIDERATION OF ADMINISTRATIVE APPEALS

OFFICE OF CANNABIS MANAGEMENT REPORT

ACTING EXECUTIVE DIRECTOR UPDATE

MARKET UPDATE

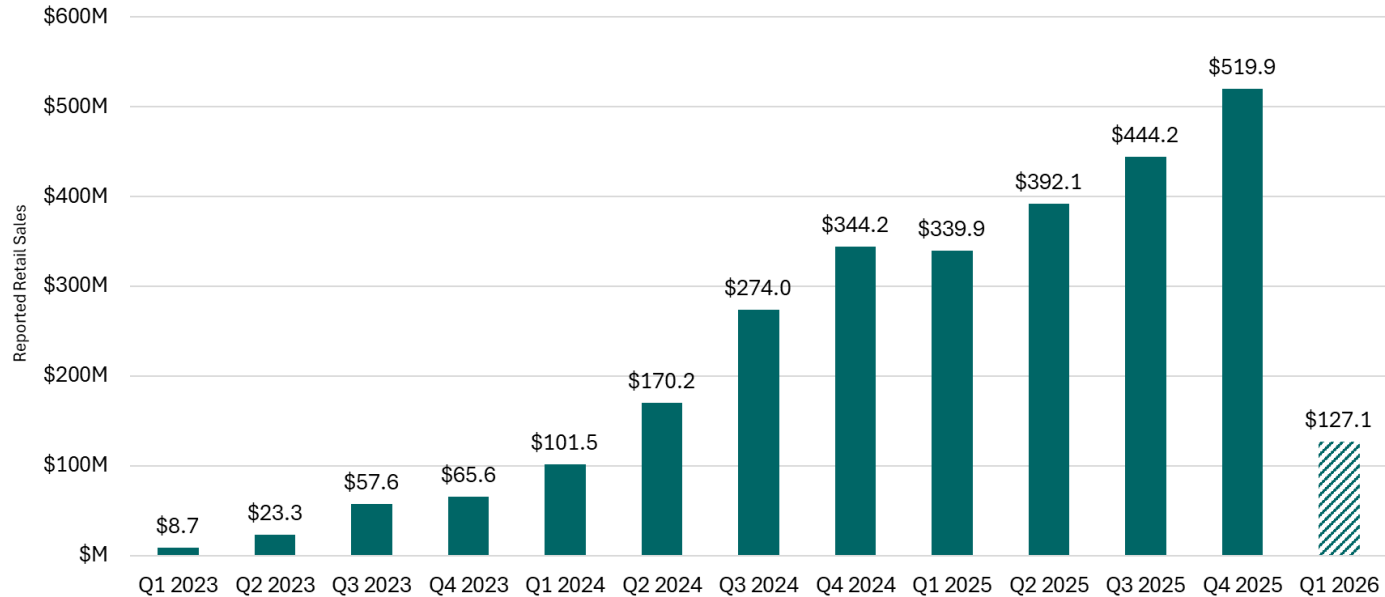
SOCIAL & ECONOMIC EQUITY UPDATE

ACTING EXECUTIVE DIRECTOR UPDATE

MARKET UPDATE

2025 ENDED WITH \$1.69B IN SALES AND STRONG MOMENTUM WITH NEARLY \$130M IN THE FIRST 3 WEEKS OF JAN

New York Cannabis Reported Retail Sales By Quarter



\$155.3M
2023 Sales

\$889.8M
2024 Sales

\$1.69B
2025 Sales

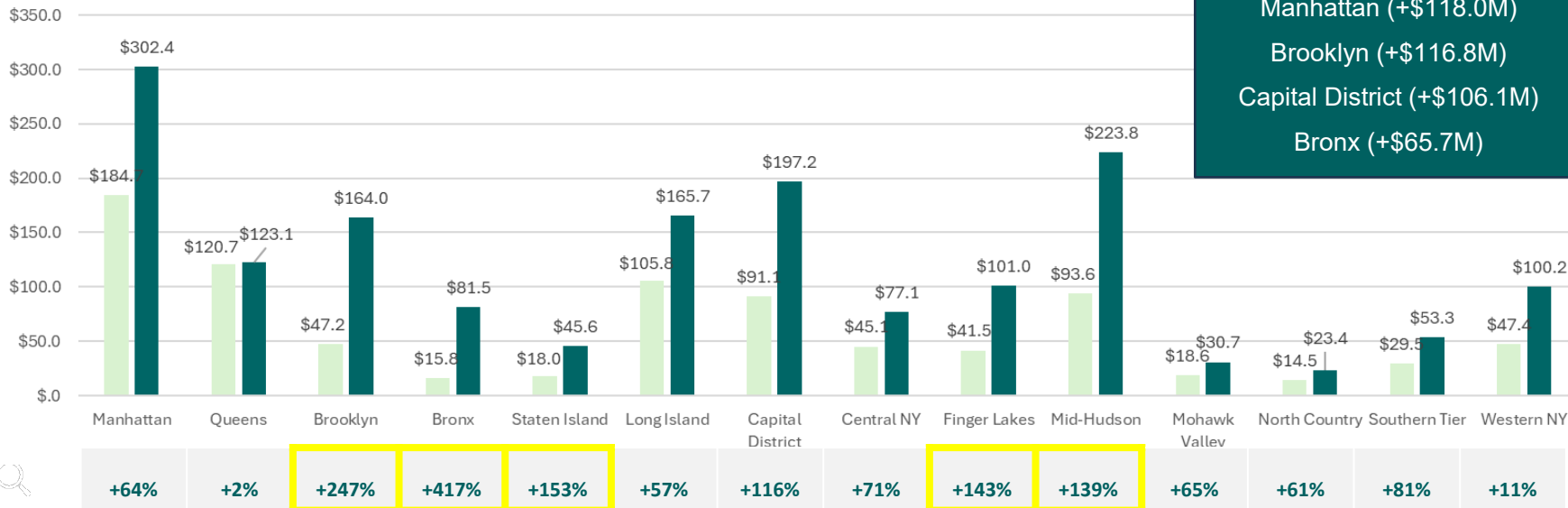
\$127.1M
YTD 2026 Sales

ALL REGIONS SAW SALES GROW FROM 2024 TO 2025, WITH REVENUE MORE THAN DOUBLING IN SEVERAL REGIONS

Annual Retail Sales by ESD Region

2024 vs. 2025

2024 Sales 2025 Sales



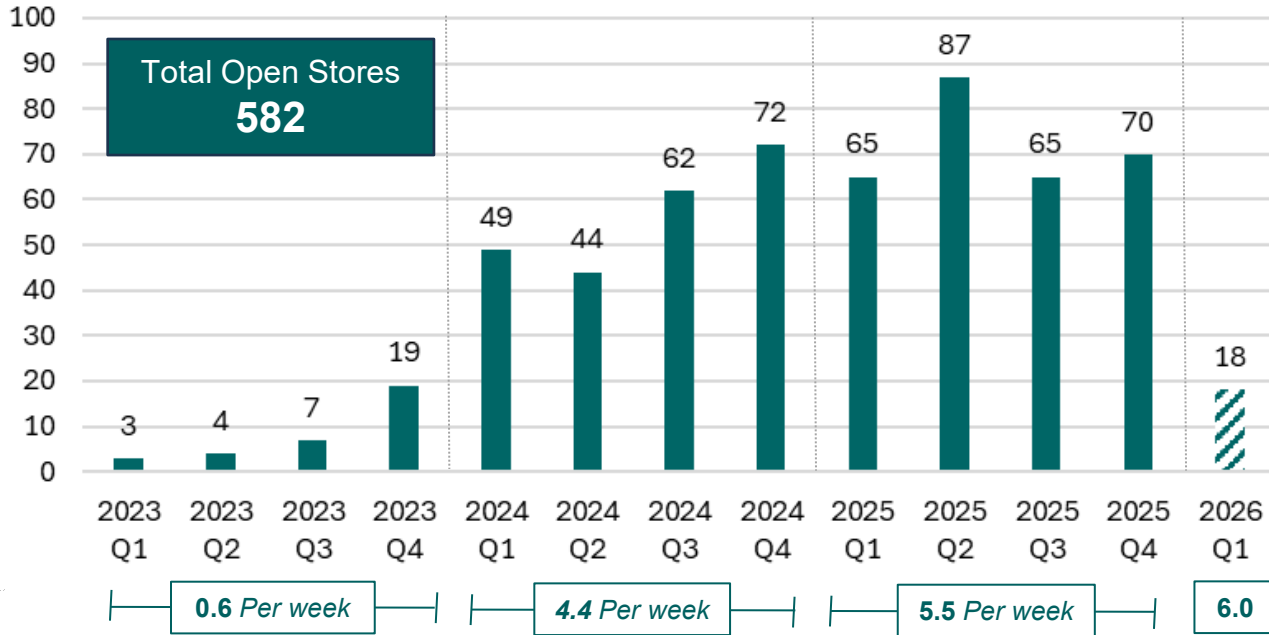
TOP YOY GAINERS (\$)

- Mid-Hudson (+\$130.2M)
- Manhattan (+\$118.0M)
- Brooklyn (+\$116.8M)
- Capital District (+\$106.1M)
- Bronx (+\$65.7M)



NEW YORK'S DISPENSARY FOOTPRINT CONTINUED TO GROW; 287 STORES WERE OPENED IN 2025 - 60 MORE THAN 2024

AU Retail Dispensaries Opened
by Quarter



33
2023 Stores Opened

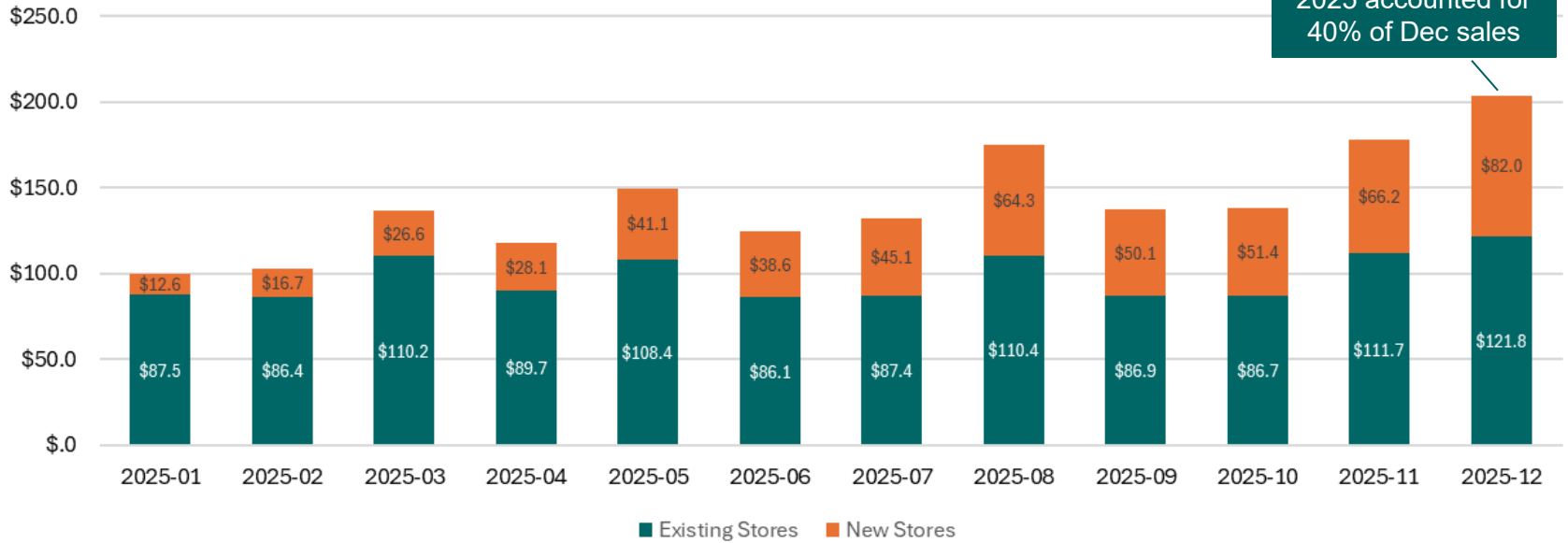
227
2024 Stores Opened

287
2025 Stores Opened

18
YTD 2026 Stores Opened

BY END OF YEAR NEW STORES OPENED IN 2025 CONTRIBUTED MEANINGFULLY TO TOTAL RETAIL SALES

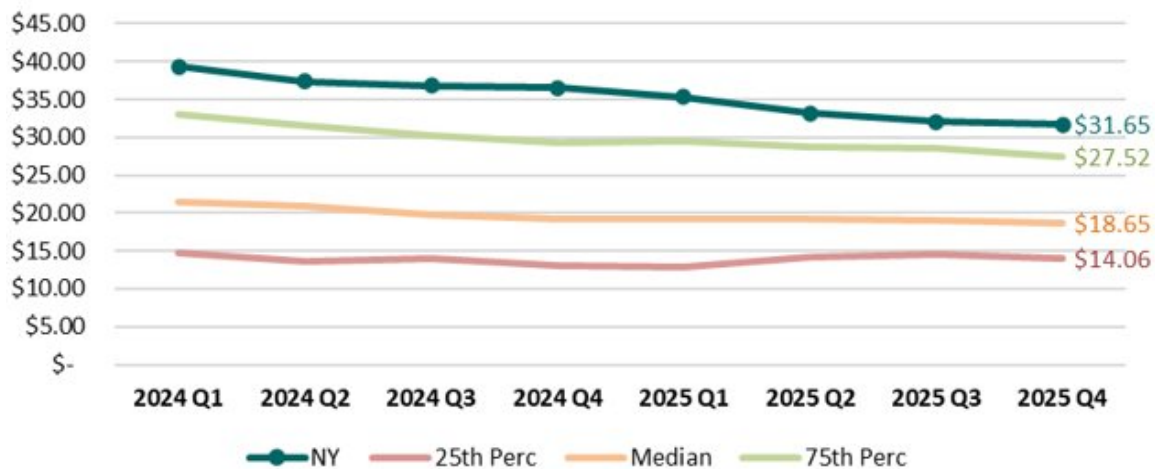
Reported Retail Sales by Store Status
by Month



NY PRICE PER UNIT HAS DECLINED ALMOST 20% OVER LAST 2 YEARS BUT REMAINS ABOVE NATIONAL BENCHMARKS

New York Avg. Unit Price vs. National Benchmarks

AU, 2024 Q2 - 2025 Q4

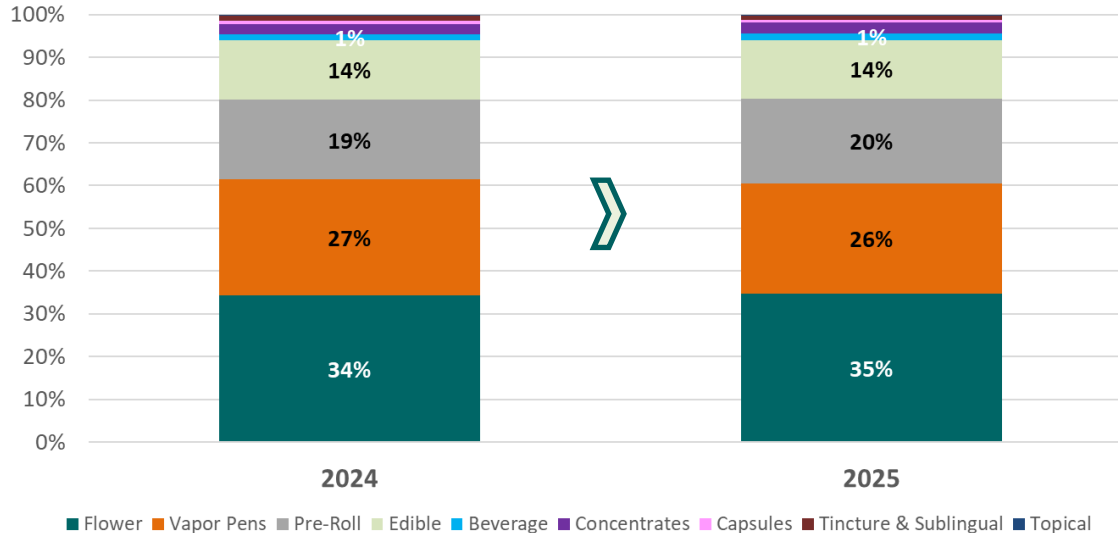


NY Avg Unit Price and % Change

Quarter	Avg. Unit Price	% Change from Baseline
2024 Q1	\$ 39.34	
2024 Q2	\$ 37.36	-5.0%
2024 Q3	\$ 36.80	-6.4%
2024 Q4	\$ 36.53	-7.1%
2025 Q1	\$ 35.36	-10.1%
2025 Q2	\$ 33.19	-15.6%
2025 Q3	\$ 32.03	-18.6%
2025 Q4	\$ 31.65	-19.5%

FLOWER ACCOUNTED FOR 35% OF 2025 SALES – MOST OF ANY CATEGORY; MANY VALUE ADDED CATEGORIES GROWING FAST

Percent of Sales by Product Category by Year
2024 - 2025



2024 - 2025 Price and Volume Changes

Product	% Unit Growth	% Price Change
Flower	94.5%	-4.0%
Vapor Pen	97.6%	-11.5%
Pre-Roll	120.5%	-11.3%
Edible	104.4%	-11.3%
Beverage	167.9%	-21.8%
Concentrate	120.1%	-8.4%
Capsules	7.9%	0.4%
Tincture	105.4%	-15.2%
Topical	88.8%	-11.5%

DEADLINE EXTENDED:
**WORKFORCE
COMPOSITION SURVEY**

**OPEN UNTIL FEBRUARY 13 FOR
ADULT-USE, MEDICAL & HEMP LICENSEES**

PURPOSE: Gain insight on cannabis and hemp workforce, identify hiring and training challenges, and highlight emerging gaps to inform policy & workforce development programs

- GovDelivery email with survey link sent on **January 6th** and will close on **February 13th**
- Survey will take 25-30 minutes to complete
- Information requested:
 - Number of employees by role
 - Compensation and benefits
 - Workforce demographics

Questions about the survey?
Reach out to info@ocm.ny.gov
with subject line **Workforce
Composition Survey**



SOCIAL & ECONOMIC EQUITY (SEE) UPDATE

SEE STATUS

53% OF ADULT-USE LICENSES ISSUED TODAY ARE SEE OWNED

Minority-Owned
Business

39%

Women-Owned
Business

33%

CDI

8%

SDV

0%

DF

0%

***Please Note:** Licenses may be counted multiple times if they are approved for multiple types of SEE categories

SEE STATS OVERALL

57% OF ALL ADULT-USE LICENSES ISSUED ARE SEE OWNED

Minority-Owned
Business

51%

Women-Owned
Business

57%

CDI

16%

SDV

7%

Distressed
Farmer

7%

***Please Note:** Licenses may be counted multiple times if they are approved for multiple types of SEE categories

SEE ACROSS THE SUPPLY CHAIN



Adult-Use
Cultivators

42%



Adult-Use
Processors

49%



Adult-Use
Distributors

45%



Adult-Use
Microbusiness

59%



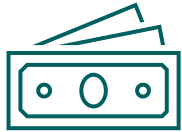
Adult-Use
Retail Dispensary

76%

SEE FRAMEWORK & PROGRAMS

MARKET AND BUSINESS DEVELOPMENT

CAPITAL
ACCESS



INCUBATOR
SERVICES



COMMUNITY
ENGAGEMENT



INTERNAL
EQUITY



RESTORATIVE AND SOCIAL JUSTICE

PUBLIC COMMENT

- Online comments will be captured via the meeting minutes. All online comments must be **submitted by 5 p.m. on February 10, 2026**, to be included in the Board meeting minutes. The link is available under the Cannabis Control Board page on **cannabis.ny.gov**.
- You can also reach the Office with any questions, comments, or concerns at **Regulations@ocm.ny.gov**.
- Remarks must be limited to **2 minutes or less** to allow all participants an equal amount of time to speak.
- Reminder to adhere to key Code of Conduct principles: **Maintain Decorum, Keep it Timely, Keep it Relevant, and Address the Body.**

NEXT FULL CANNABIS CONTROL BOARD MEETING:

THURSDAY, MARCH 5, 2026

ALBANY, NEW YORK

Location and a live stream link will be shared on the Office of Cannabis Management website in advance of the meeting. For a full list of upcoming CCB Meetings, visit:
cannabis.ny.gov/ccb



Cannabis
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ADJOURN



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APPENDIX



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