



Cannabis Control Board

For more information, visit: cannabis.ny.gov/cannabis-control-board-meetings

DECEMBER 18, 2025

AGENDA

- I. Call to Order
- II. Welcome and Opening Remarks
- III. Approval of Meeting Minutes from the November 13, 2025, Board Meeting
- IV. Consideration of Adult-Use Applications for Approval
- V. Consideration of Conditional Adult-Use Retail Dispensary Renewals
- VI. Consideration of Adult-Use License and Permit Amendment Requests
- VII. Consideration of Registered Organization Location Change Request
- VIII. Consideration of Certain Applications with Non-Viable Locations Requesting the Board Determine Whether Granting the License Would Promote Public Convenience and Advantage
- IX. Consideration of Administrative Appeal
- X. Office of Cannabis Management Report
- XI. Public Comment
- XII. Adjourn



**Cannabis
Control Board**

EXECUTIVE SESSION IN PROGRESS

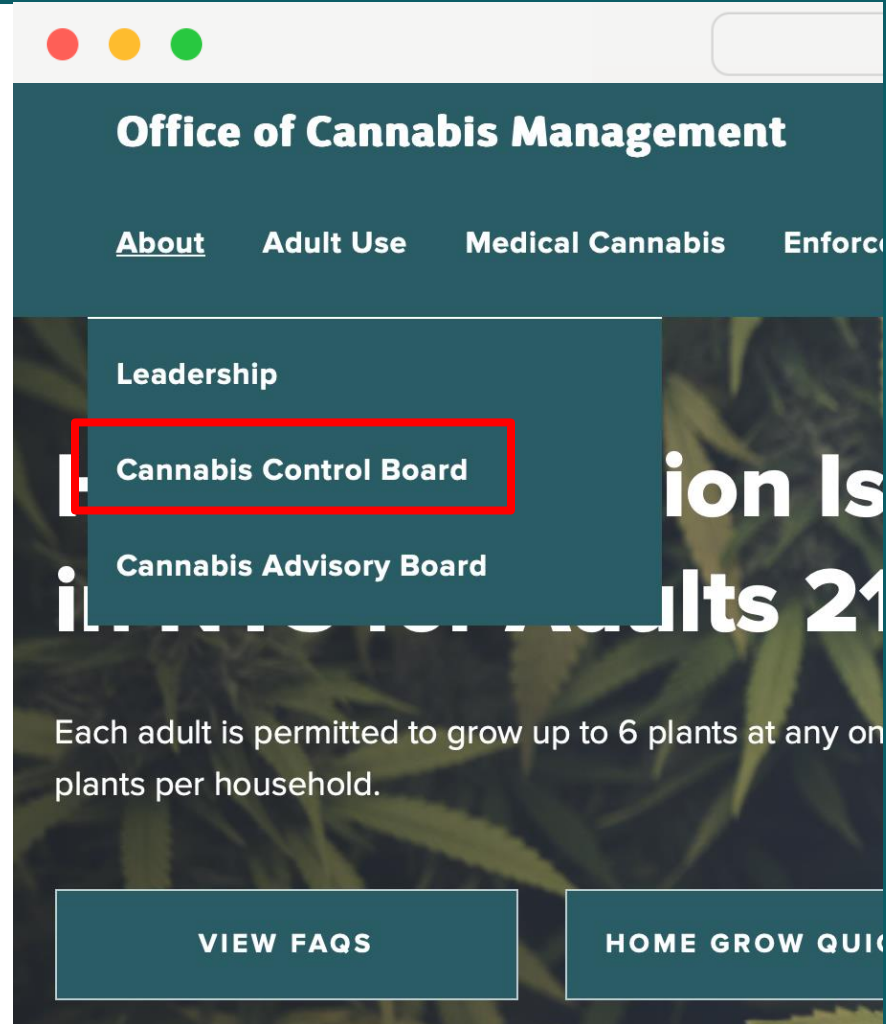
THE MEETING WILL RESUME SHORTLY

APPROVAL OF MEETING MINUTES FROM THE NOVEMBER 13, 2025 BOARD MEETING

Pursuant to the Open Meetings Law, within two weeks, the following is provided on cannabis.ny.gov on the Cannabis Control Board page:

- Meeting minutes
- Meeting transcript
- Meeting video

The public was provided with information on how to access this meeting in the Public Notice. An unabridged video recording, an unabridged transcript, will be made available on the OCM website within two weeks of the Board meeting.



CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

RESOLUTION NO. 2025-87

- On October 4, 2023, OCM opened an application window for adult-use licenses. The application window included applications for cultivators, processors, distributors, retail dispensaries and microbusinesses.
- The application window closed on November 17, 2023, for retail and microbusiness applications who were applying with a location. The remaining applications closed on December 18, 2023. Overall, nearly 7,000 applications were received.
- **38 AU applications** are being recommended for approval today and all have satisfied the necessary requirements in accordance with the Cannabis Law and regulations.
- The Office is actively reviewing and issuing additional adult-use licenses on a rolling basis. If the Office has been in contact with you, please respond to any deficiency letter with the requested information to keep your application processing.



RESOLUTION NO. 2025-87: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

CONSIDERATION OF ADULT-USE CANNABIS LICENSES

RESOLUTION NO. 2025-87

Application ID	License Type	Entity Name
OCMAURDP-2024-000035	Conditional Adult-Use Retail Dispensary	Euphoria Dispensary of New York, LLC
OCMAURDP-2025-000058	Conditional Adult-Use Retail Dispensary	PDBNB LLC
OCMAURDP-2025-000065	Conditional Adult-Use Retail Dispensary	Gary Guzman
OCMAURDP-2025-000067	Conditional Adult-Use Retail Dispensary	LJ101 LLC
OCMCULT-2023-000119	Adult-Use Cultivator	AJPC Enterprises Inc.
OCMCULT-2023-000307	Adult-Use Cultivator	Kevin M Lewandowski
OCMDIST-2023-000206	Adult-Use Distributor	DJP311 LLC
OCMDIST-2023-000250	Adult-Use Distributor	Fernway New York, LLC
OCMDIST2-2025-000010	Adult-Use Distributor	Elite Canna Technologies LLC
OCMDIST2-2025-000016	Adult-Use Distributor	TTT Extractions No. 2 LLC
OCMMICR-2023-000296	Adult-Use Microbusiness	NYS SCDA LLC
OCMMICR-2023-000436	Adult-Use Microbusiness	HPS700 NY, LLC
OCMMICR-2023-000439	Adult-Use Microbusiness	Southern Tier Hemp, LLC
OCMMICR-2023-000766	Adult-Use Microbusiness	Niagara Hemp Supply, LLC
OCMMICR-2024-000003	Adult-Use Microbusiness	Weiss Farms, LLC

RESOLUTION NO. 2025-87: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

CONSIDERATION OF ADULT-USE CANNABIS LICENSES

RESOLUTION NO. 2025-87

Application ID	License Type	Entity Name
OCMPROC-2023-000002	Adult-Use Processor	Dragonfly Kitchen III Inc.
OCMPROC-2023-000024	Adult-Use Processor	Cedargrowth LLC
OCMPROC-2023-000036	Adult-Use Processor	Catalyst Collective L.L.C.
OCMPROC-2023-000393	Adult-Use Processor	NEW AMSTERDAM PROCESSING INC.
OCMPROC-2023-000405	Adult-Use Processor	Empire Alpine LLC
OCMPROC-2023-000513	Adult-Use Processor	FLWR CITY COLLECTIVE LLC
OCMPROC2-2025-000006	Adult-Use Processor	Earthborn Garden LLC
OCMPT3B-2025-000037	Adult-Use Processor	Marigold Labs LLC
OCMPT3B-2025-000089	Adult-Use Processor	CR Brands, LLC
OCMPT3B-2025-000099	Adult-Use Processor	MAC62 Holdings LLC
OCMPT3B-2025-000101	Adult-Use Processor	DUALITY WELLNESS LLC
OCMPT3B-2025-000107	Adult-Use Processor	Grow Your Logo LLC
OCMPT3B-2025-000108	Adult-Use Processor	Brooklyn Cannabis Clubs LLC
OCMRETL-2023-000306	Adult-Use Retail Dispensary	Enterprise HQ Corp.
OCMRETL-2023-001161	Adult-Use Retail Dispensary	4081 Companies, LLC

RESOLUTION NO. 2025-87: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

CONSIDERATION OF ADULT-USE CANNABIS LICENSES

RESOLUTION NO. 2025-87

Application ID	License Type	Entity Name
OCMRETL-2023-001296	Adult-Use Retail Dispensary	NATURAL LEAF INC.
OCMRETL-2023-001409	Adult-Use Retail Dispensary	LEAFFIELD, LLC
OCMRETL-2023-001412	Adult-Use Retail Dispensary	East End Ventures I LLC
OCMRETL-2023-001686	Adult-Use Retail Dispensary	Serenitas Care LLC
OCMRETL-2023-001974	Adult-Use Retail Dispensary	Smartloop 3395 LLC
OCMRETL-2023-001983	Adult-Use Retail Dispensary	DNP-Z, INC.
OCMRETL-2023-002063	Adult-Use Retail Dispensary	Green Spectrum Sampling LLC
OCMRETL-2023-002186	Adult-Use Retail Dispensary	MAGIC TREE CANNABIS COMPANY CORPORATION

RESOLUTION NO. 2025-87: CONSIDERATION OF ADULT-USE CANNABIS LICENSES FOR APPROVAL

ADULT-USE CANNABIS LICENSE TOTALS

License Type	December Board Meeting	Total Licenses Issued
Adult-Use Cultivator License	2	237
Adult-Use Distributor License	4	226
Adult-Use Microbusiness License	5	314
Adult-Use Processor License	13	500
Adult-Use Retail Dispensary License	10	473
CAURD Final Licensed	4	313
Total	38	2,063

NOVEMBER QUEUE

PENDING APPLICATIONS

License Status	Count
Final License Issued	751
Provisional Licenses Issued	243
Applications Under Review (in different statuses of review)	223
Applications that have been “Closed” (Denied, Withdrawn or Voided)	386
Total	1,603

DECEMBER QUEUE

PENDING APPLICATIONS



Adult-Use
Cultivators

132



Adult-Use
Processors

96



Adult-Use
Distributors

172



Adult-Use
Microbusiness

872



Adult-Use
Retail Dispensary

2,704

CONSIDERATION OF CONDITIONAL ADULT-USE RETAIL DISPENSARY RENEWALS

RESOLUTION NO. 2025-88

- **9 NYCRR §116.6(a)(2)** states that “prior to the expiration of the first renewal date, licensee shall submit an application to renew the license as prescribed by the Office and include such information and fees, if any, as the Office may require.
- The Chairperson of the Board has made a preliminary determination to renew CAURD licenses to certain individuals and entities that have applied for license renewals, as identified in *Attachment A of the attached resolution*.
- Pursuant to **Section 76(4) of the Cannabis Law**, Municipalities and community boards may issue an opinion as part of this renewal process. For those who have issued an opinion, a response will be sent to that Municipality of Community Board detailing how their opinion was considered in the decision to renew.

🔍 RESOLUTION NO. 2025-88: CONSIDERATION OF CAURD RENEWAL

CONSIDERATION OF ADULT-USE LICENSE AND PERMIT AMENDMENT REQUESTS

RESOLUTION NO. 2025-89

- **Sections 13(1), 67(2), 126(1), and 129 of the Cannabis Law** allow the Board to authorize amendments to cannabis licenses and permits. Sections 120.18(d)(1)(iii), 132.9(9)(ii), and 130.7(f) of Title 9 of the New York Codes, Rules and Regulations outline the criteria for such amendments.
- The Office of Cannabis Management launched an amendment survey on August 27, 2024, which allows adult-use cannabis licensees to request certain amendments including location or cultivation tier changes which require Board approval in accordance with the cannabis regulations. The Office has begun the review of amendments submitted and will be reviewing requests on a rolling basis.
- For the applications listed in the attached resolution, the Office is recommending approval. The licensees have provided all necessary information in accordance with the cannabis regulations.



RESOLUTION NO. 2025-89: CONSIDERATION OF ADULT-USE LICENSE AND PERMIT AMENDMENT REQUESTS

CONSIDERATION OF REGISTERED ORGANIZATION LOCATION CHANGE REQUEST

RESOLUTION NO. 2025-90

- Pursuant to Section 35(3)(e) of the Cannabis Law, the Board may amend a RO's registration, in part to allow a RO to relocate its dispensaries or manufacturing location(s) within the state or to add additional dispensaries as allowed under the Cannabis Law.

Name:	Nonna Farms
New Dispensing Facility Location:	346 Columbia Turnpike Rensselaer, NY 12144
Proposed Facility Name:	The Flowstate
Proposed Hours:	Sun - Sat 8am-10pm

Name:	Nonna Farms
New Manufacturing Facility Location:	1113 Herkimer Rd Utica, NY 13502
Manufacturing Facility Operations:	Cultivation, Processing and Distribution Activities
Proposed Facility Name:	The Flowstate

RESOLUTION NO. 2025-90: CONSIDERATION OF RO LOCATION CHANGE REQUEST

CONSIDERATION OF CERTAIN APPLICATIONS WITH NON-VIABLE LOCATIONS REQUESTING THE BOARD DETERMINE WHETHER GRANTING THE LICENSE WOULD PROMOTE PCA

RESOLUTION NO. 2025-91

- There are **four (4)** matters before the Board today in which the applicant has proposed a location that does not meet the distance requirements set forth in N.Y. Comp. Codes R. & Regs. Tit. 9 § 119.4(a).
- The applicants have requested the Board proceed with the review of the entire application and determine whether granting the license would promote public convenience and advantage pursuant to 9 NYCRR § 119.4(b).



RESOLUTION NO. 2025-91: CONSIDERATION OF CERTAIN APPLICATIONS WITH NON-VIABLE LOCATIONS REQUESTING THE BORD DETERMINE WHETHER GRANTING THE LICENSE WOULD PROMOTE PCA

CONSIDERATION OF ADMINISTRATIVE APPEALS

Article 2 of the
Cannabis Law §§ 10 and 17:

The Cannabis Control Board (“Board”) is charged with the responsibility of issuing a final determination when an administrative decision is appealed.

RECOMMENDATION:

Dismiss Appellant's Appeal and remand to the OAH for further proceedings and a final determination on the merits

WICKED GLASS V. OCM: INSPECTION NO. 104 2024 0925 0063

The above referenced appeals were submitted to the Board for review pursuant to Title 9 of the New York Codes, Rules, and Regulations (“NYCRR”) § 133.25(k).

The proposed decisions were provided in advance of today’s meeting and posted on the OCM website.

WICKED GLASS V. OCM

INSPECTION NO. 104 2024 0925 0063

RESOLUTION NO. 2025-92

- Appeal submitted to the CCB for review pursuant to Title 9 NYCRR section 133.25 (k). The presiding ALJ issued a decision denying Appellant's motion to dismiss an amended NOV and order to cease Unlic. Activity.
- Appellant's exceptions on appeal: (1) whether the ALJ applied wrong regulation relating to service of the amended NOV; (2) Appellee OCM improperly served amended NOV warranting dismissal; (3) OCM not allowed to amend the NOV at "late stage."

RECOMMENDATION: DISMISS APPELLANT'S APPEAL AND REMAND TO THE OAH FOR FURTHER PROCEEDINGS AND A FINAL DETERMINATION ON THE MERITS

- Appellant improperly seeks relief pursuant to the appeal process set forth in 9 NYCRR 133.25 (k).
- ALJ's decision was a non-final determination that was limited to denying Appellant's motion to dismiss the amended NOV and did not remove a legal issue, did not take a definitive position on the merits, and referenced continued proceedings.
- There is no authority in the Cannabis Law or the regulations authorizing the CCB to review non-final determinations.
- In the absence of a decision following a hearing with the OAH on the ultimate issue, an action is not ripe for review by the CCB by way of a direct right to appeal. (*Cannabis Law* §§ 17 [3], [8]; 9 NYCRR § 133.25 [i] [2]; [k]).
- ALJ correct that dismissal is not a proper remedy because Appellee can amend the NOV prior to submission to ALJ for issuance of a decision. (9 NYCRR 133.13).

RESOLUTION NO. 2025-92: CONSIDERATION OF ADMINISTRATIVE APPEAL

OFFICE OF CANNABIS MANAGEMENT REPORT

MARKET UPDATE

SOCIAL & ECONOMIC EQUITY UPDATE

SEED-TO-SALE UPDATE

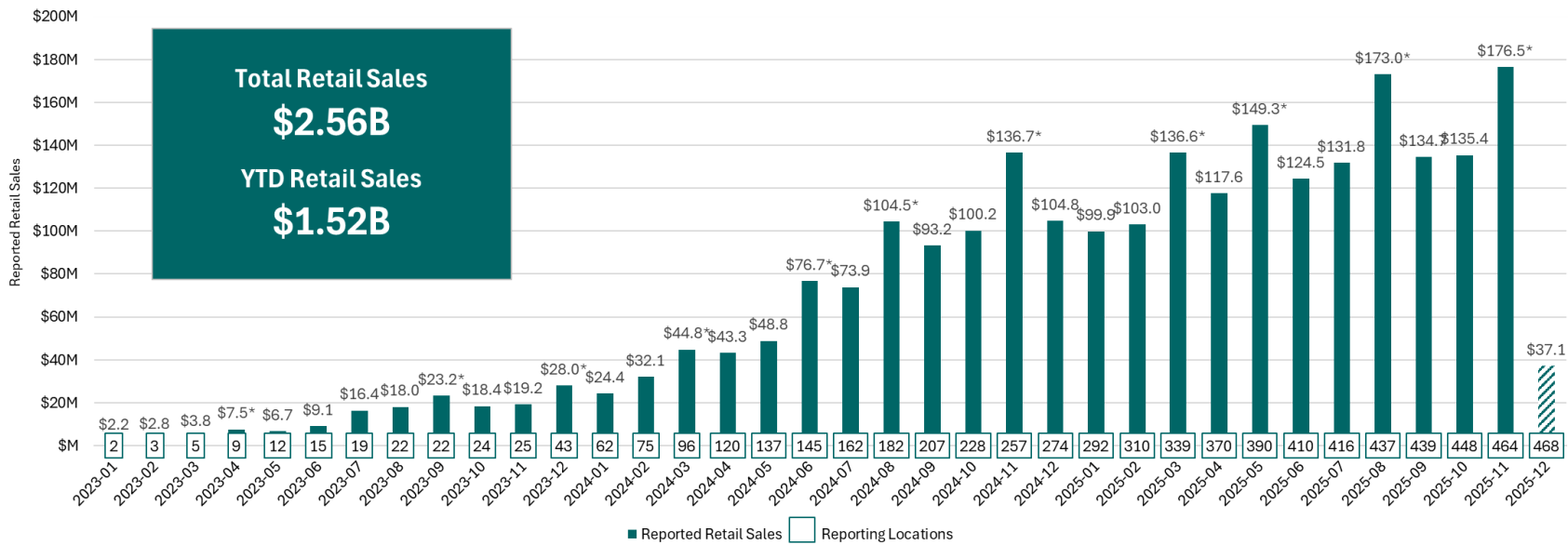
REMARKS FROM ACTING EXECUTIVE DIRECTOR

MARKET UPDATE

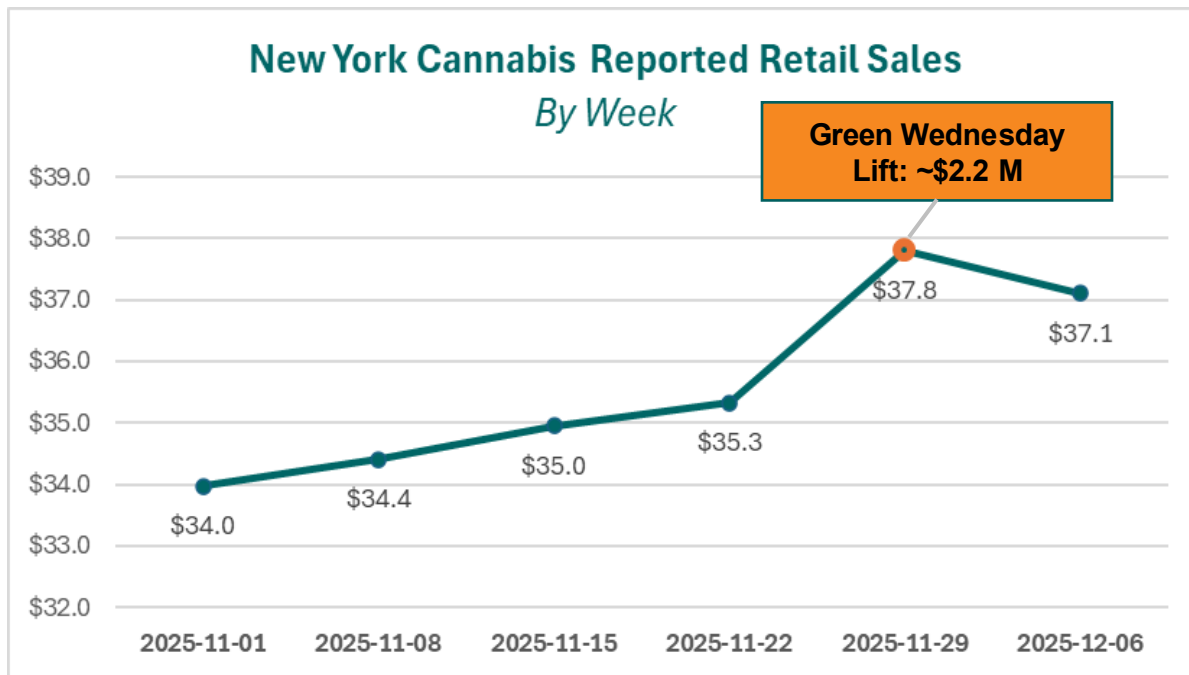
20 • DECEMBER 18, 2025

AU RETAIL SALES CONTINUE TO CLIMB MONTHLY; OCM EXPECTS THE MARKET TO CLOSE OUT 2025 WITH SALES OF ~\$1.65B

New York Cannabis Reported Retail Sales
By Month



WEEK OF 11/23–11/29 WAS HIGHEST SALES WEEK EVER FOR NY CANNABIS DUE IN PART TO GREEN WEDNESDAY LIFT



7.1%

Increase in sales compared to previous week

24.5%

Increase in sales compared to Green Wed. 2024

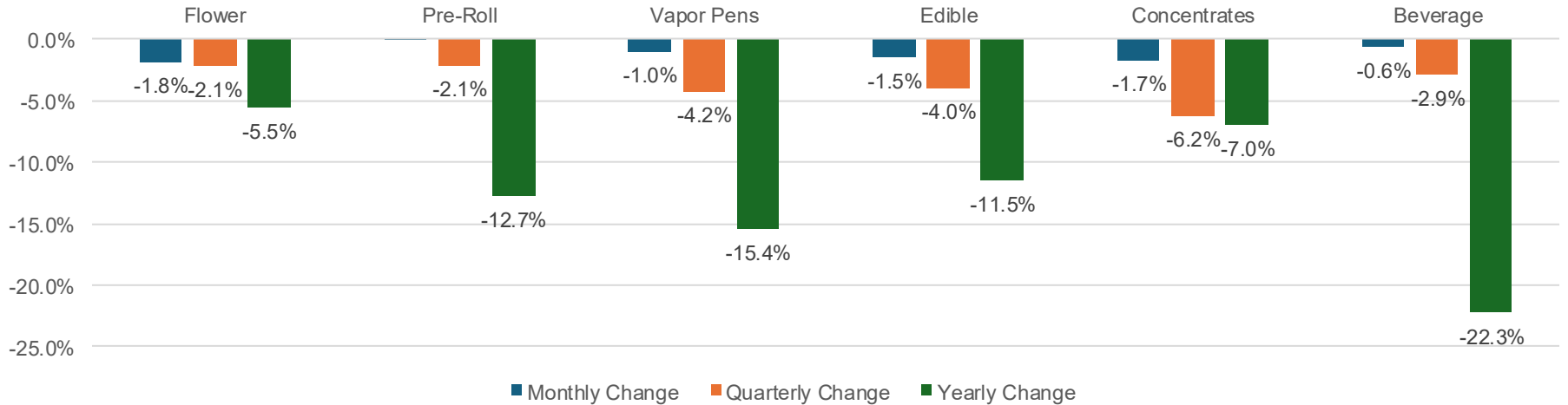
56.1%

Increase in units sold compared to Green Wed. 2024

PRICES DOWN ACROSS ALL CATEGORIES REFLECTING INCREASED COMPETITION ACROSS NY'S SUPPLY CHAIN

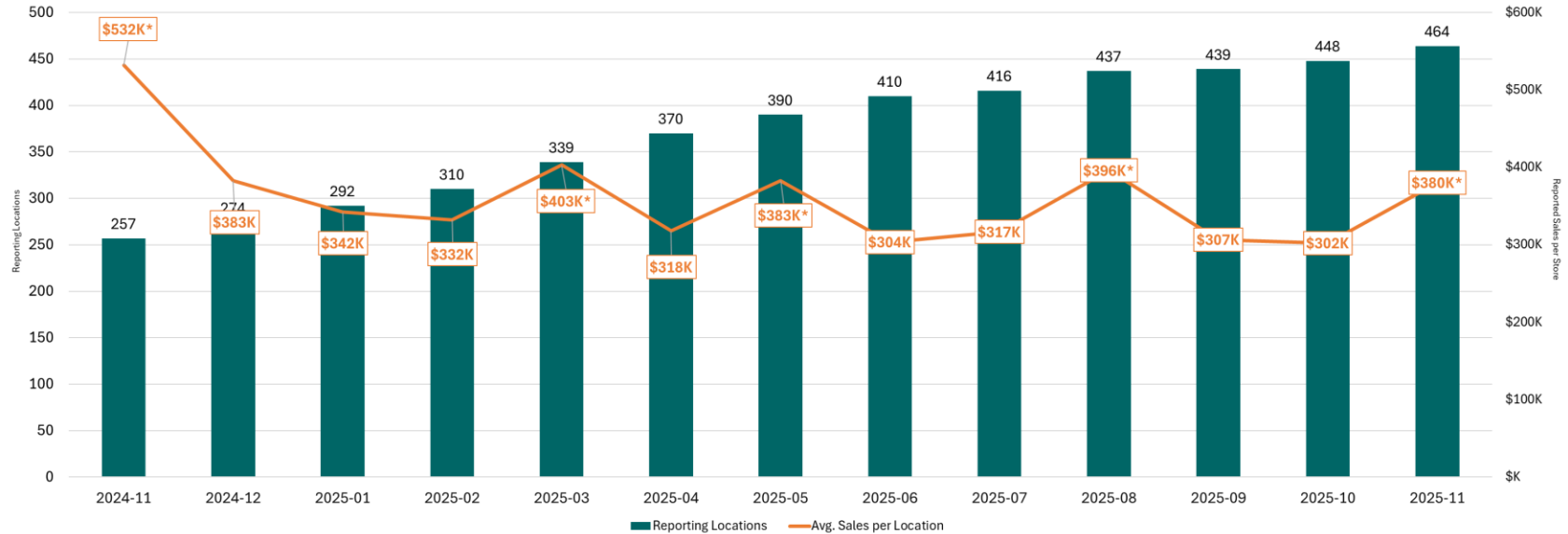
Average Price per Unit and Change Over Time
November 2025

Flower	Pre-Roll	Vapor Pens	Edible	Concentrates	Beverage
\$ 51.16	\$ 20.27	\$ 46.98	\$ 23.13	\$ 49.84	\$ 5.92



SALES PER STORE REMAINS STABLE DESPITE PRICE HEADWINDS INDICATING GROWING DEMAND CAPTURE

Number of Stores Reporting and Avg. Sales per Store
by Month



CANNABIS RESCHEDULING:

A HISTORIC SHIFT IN FEDERAL POLICY

The Administration is expected to soon reclassify cannabis from Schedule I to Schedule III. The proposal specifics will determine the impact on state-level markets.

WHAT MIGHT CHANGE	WHAT LIKELY WON'T CHANGE
<ul style="list-style-type: none">• End of IRC § 280E – Allows ordinary tax deductions<ul style="list-style-type: none">○ More operating capital○ Increased profitability○ Higher investor interest• Easing of restrictions on cannabis research• Intellectual property rights enforcement	<ul style="list-style-type: none">• Federal legality. State level programs remain illegal under Schedule III requirements.• Interstate commerce restrictions• Banking access• FINCEN/U.S. Treasury reporting requirements

CANNABIS RESCHEDULING:

A HISTORIC SHIFT IN FEDERAL POLICY (CONT'D)

WHAT REMAINS TO BE SEEN

- Timing between White House Executive Order and regulatory change.
- Federal workforce drug testing rules
- Active duty and veteran access to medical cannabis via state programs
- Federal investment in & collaboration with states in cannabis research
- Changes in federal enforcement priorities
- Congressional review of the Controlled Substances Act directly
- Coverage of medical cannabis in insurance programs
- Impact of rescheduling on cannabis normalization
 - Increased medical cannabis participation
 - Reduction/elimination of the cannabis risk premium
 - Integration of cannabis into mainstream spaces

COMING SOON: WORKFORCE COMPOSITION SURVEY

LAUNCHING JANUARY 5TH FOR
AU, MEDICAL & HEMP LICENSEES

PURPOSE: Gain insight on cannabis and hemp workforce, identify hiring and training challenges, and highlight emerging gaps to inform policy & workforce development programs

- GovDelivery email with survey link will be sent on **January 5** and close on **January 30**
- Survey will take 25-30 minutes to complete
- Information requested:
 - Number of employees by role
 - Compensation and benefits
 - Workforce demographics

Questions about the survey?
Reach out to info@ocm.ny.gov
with subject line **Workforce
Composition Survey**



SOCIAL & ECONOMIC EQUITY (SEE) UPDATE

SEE STATUS

44% OF ADULT-USE LICENSES ISSUED TODAY ARE SEE OWNED

Minority-Owned
Business

67%

Women-Owned
Business

50%

CDI

11%

SDV

6%

DF

6%

***Please Note:** Licenses may be counted multiple times if they are approved for multiple types of SEE categories

SEE STATS OVERALL

57% OF ALL ADULT-USE LICENSES ISSUED ARE SEE OWNED

Minority-Owned
Business

51%

Women-Owned
Business

57%

CDI

16%

SDV

7%

Distressed
Farmer

7%

***Please Note:** Licenses may be counted multiple times if they are approved for multiple types of SEE categories

SEE ACROSS THE SUPPLY CHAIN



Adult-Use
Cultivators

38%



Adult-Use
Processors

46%



Adult-Use
Distributors

39%



Adult-Use
Microbusiness

58%



Adult-Use
Retail Dispensary

85%

PUBLIC COMMENT

- Online comments will be captured via the meeting minutes. All online comments must be **submitted by 5 p.m. on December 22, 2025**, to be included in the Board meeting minutes. The link is available under the Cannabis Control Board page on cannabis.ny.gov.
- You can also reach the Office with any questions, comments, or concerns at Regulations@ocm.ny.gov.
- Remarks must be limited to **2 minutes or less** to allow all participants an equal amount of time to speak.
- Reminder to adhere to key Code of Conduct principles: **Maintain Decorum, Keep it Timely, Keep it Relevant, and Address the Body.**

NEXT FULL CANNABIS CONTROL BOARD MEETING

Location and a live stream link will be shared on the Office of Cannabis Management website in advance of the meeting. For a full list of upcoming CCB Meetings, visit:

cannabis.ny.gov/ccb



Cannabis
Control Board

ADJOURN



Cannabis
Control Board